

GTPL Hathway Limited

(Former Name: GTPL Hathway Private Limited)

CIN: U64204GJ2006PLC048908

Registered Office : C-202, 2nd Floor, Sahajanand Shopping Centre,
Opp. Swaminarayan Temple, Shahibaug, Ahmedabad - 380 004.
Phone : 079-30280340/41, 256264707 Fax : 079-30280335, 25626477



Date: June 20, 2017

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir / Madam,

Sub: Proposed Initial Public Offering of up to [●] Equity Shares of face value of INR 10 each ("Equity Shares") of GTPL Hathway Limited (the "Company" Or "Issuer") for cash at a price of INR [●] per Equity Share ("Offer Price") aggregating up to INR [●] million ("Offer") comprising a fresh issue of up to INR 2,400 Million ("Fresh Issue") and an offer for sale of up to 14,400,000 Equity Shares by "Selling Shareholders" aggregating up to INR [●] million ("Offer for Sale").

The Offer Committee of the Company at its meeting held on June 20, 2017 and the Selling Shareholders in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 8,555,294 Equity Shares, to Anchor Investors at Anchor Investor allocation price of INR 170 per Equity Share (including share premium of INR 160 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion
1	ACACIA BANYAN PARTNERS	2,647,062	30.94%
2	GOVERNMENT PENSION FUND GLOBAL	1,588,224	18.56%
3A	BNP PARIBAS EQUITY FUND	429,968	5.03%
3B	BNP PARIBAS LONG TERM EQUITY FUND	249,920	2.92%
3C	BNP PARIBAS MID CAP FUND	500,808	5.85%
3D	BNP PARIBAS DIVIDEND YIELD FUND	199,936	2.34%
3E	BNP PARIBAS BALANCED FUND	89,936	1.05%
4	HTCL – HDFC PRUDENCE FUND	1,294,128	15.13%
5	DB INTERNATIONAL ASIA LTD	908,248	10.62%
6	VITTORIA FUND SR LP - ASIA PORTFOLIO	647,064	7.56%
	TOTAL	8,555,294	100.00%

Kumar
20/06/2017

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2 Mutual Funds have applied through a total of 6 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion
1A	BNP PARIBAS EQUITY FUND	429,968	5.03%
1B	BNP PARIBAS LONG TERM EQUITY FUND	249,920	2.92%
1C	BNP PARIBAS MID CAP FUND	500,808	5.85%
1D	BNP PARIBAS DIVIDEND YIELD FUND	199,936	2.34%
1E	BNP PARIBAS BALANCED FUND	89,936	1.05%
2	HTCL – HDFC PRUDENCE FUND	1,294,128	15.13%
	TOTAL	2,764,696	32.32%

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For GTPL Hathway Limited


20/06/2017
Authorised Signatory

Name: Tarun Kumar

Designation: Company Secretary and Compliance Officer

CC:

Kind Attn: Mr. Abhishek Kumar D, Assistant Manager

Securities and Exchange Board of India

Corporate Finance Department

Division of Issues and Listing

Plot No. C4-A, 'G' Block

BKC, Bandra (E), Mumbai – 51