

Date: July 28, 2017

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051



Re: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (THE "EQUITY SHARES") OF SECURITY AND INTELLIGENCE SERVICES (INDIA) LIMITED ("COMPANY") ("THE OFFER")

The IPO Committee of the Board of Directors of the Company at its meeting held on July 28, 2017 in consultation with Axis Capital Limited, ICICI Securities Limited, IIFL Holdings Limited and Kotak Mahindra Capital Company Limited (the Global Coordinators and Book Running Lead Managers) and SBI Capital Markets Limited, Yes Securities (India) Limited and IDBI Capital Markets & Securities Limited as the (Book Running Lead Managers), have finalized allocation of **4,304,432** Equity Shares in aggregate, to Anchor Investors at a price of Rs. **815** per Equity Share (including share premium of Rs. **805** per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)
1	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	674,856	15.68
2A	RELIANCE CAPITAL TRUSTEE CO. LTD - RELIANCE EQUITY LINKED SAVING FUND-SERIES -I	73,620	1.71
2B	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE TAX SAVER (ELSS) FUND	331,290	7.70
2C	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE CLOSE ENDED EQUITY FUND II SERIES A	85,896	2.00
2D	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE CLOSE ENDED EQUITY FUND SERIES A	61,344	1.43
3A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 4	46,008	1.07



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3B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE RESURGENT INDIA FUND- SERIES 3	27,612	0.64
3C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE SMALL & MIDCAP FUND	233,136	5.42
4	AMUNDI FUNDS EQUITY INDIA	306,756	7.13
5A	SUNDARAM MUTUAL FUND - SUNDARAM BALANCED FUND	88,344	2.05
5B	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	44,190	1.03
5C	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	14,742	0.34
5D	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	527,580	12.26
6	PARVEST EQUITY INDIA	245,412	5.70
7A	TATA EQUITY OPPORTUNITIES FUND	131202	3.05
7B	TATA OFFSHORE INDIA OPPORTUNITIES SCHEME	175554	4.08
8A	IDFC DYNAMIC EQUITY FUND	24,445	0.57
8B	IDFC FOCUSED EQUITY FUND	97,781	2.27
9	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	122,214	2.84
10	ASHBURTON INVESTMENTS SICAV - INDIA EQUITY OPPORTUNITIES FUND	122,214	2.84
11	DB INTERNATIONAL ASIA LTD	183,582	4.26
12	BNP PARIBAS ARBITRAGE	73,616	1.71
13	MALABAR INDIA FUND LIMITED	147,240	3.42
14	MALABAR SELECT FUND	85,896	2.00
15	MALABAR VALUE FUND	73,620	1.71
16	ALTERA ABSOLUTE GLOBAL MASTER FUND	122,214	2.84
17A	BARODA PIONEER BALANCE FUND	24,574	0.57
17B	BARODA PIONEER ELSS '96 FUND	24,574	0.57
17C	BARODA PIONEER MIDCAP FUND	12,214	0.28
18	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LIMITED	122,706	2.85
	Total	4,304,432	100.00



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6 mutual funds have applied through a total of 18 schemes Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)
1A	RELIANCE CAPITAL TRUSTEE CO. LTD - RELIANCE EQUITY LINKED SAVING FUND-SERIES -I	73,620	1.71
1B	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE TAX SAVER (ELSS) FUND	331,290	7.70
1C	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE CLOSE ENDED EQUITY FUND II SERIES A	85,896	2.00
1D	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE CLOSE ENDED EQUITY FUND SERIES A	61,344	1.43
2A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 4	46,008	1.07
2B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE RESURGENT INDIA FUND-SERIES 3	27,612	0.64
2C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C BIRLA SUN LIFE SMALL & MIDCAP FUND	233,136	5.42
3A	SUNDARAM MUTUAL FUND - SUNDARAM BALANCED FUND	88,344	2.05
3B	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	44,190	1.03
3C	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	14,742	0.34
3D	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	527,580	12.26
4A	TATA EQUITY OPPORTUNITIES FUND	131202	3.05



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4B	TATA OFFSHORE INDIA OPPORTUNITIES SCHEME	175554	4.08
5A	IDFC DYNAMIC EQUITY FUND	24,445	0.57
5B	IDFC FOCUSED EQUITY FUND	97,781	2.27
6A	BARODA PIONEER BALANCE FUND	24,574	0.57
6B	BARODA PIONEER ELSS '96 FUND	24,574	0.57
6C	BARODA PIONEER MIDCAP FUND	12,214	0.28
		2,024,106	47.02

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Offer Price, Anchor investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

Thanking you.

Yours faithfully,
For **Security and Intelligence Services (India) Limited**


Authorised Signatory



Name: Pushpalatha Katkuri
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block
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Bandra (East)
Mumbai 400 051, India

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