

Dixon

An ISO 9001 : 2008, 14001 : 2004 Company

Dixon Technologies (India) Ltd.

(Formerly Known as Dixon Technologies (India) Pvt. Ltd)

CIN : U32101UP1993PLC066581

Regd. Office : B-14 & 15, Phase-II, Noida-201305, (U.P.) India, Ph.: 0120-4737200

E-mail : info@dixoninfo.com. Website : http://www.dixoninfo.com, Fax.: 0120-4737263

Date: September 05, 2017

To
The General Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street
Mumbai - 400 001

✓ Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Initial Public Offer of Equity Shares of face value of Rs. 10/- each of Dixon Technologies (India) Limited ("Company" or "Issuer") comprising of a fresh issue of equity shares of face value of Rs. 10 each ("Equity Shares") aggregating upto Rs. 600 Mn and an offer for sale of upto 3,053,675 Equity Shares through the book-building process by Dixon Technologies (India) Limited ("Offer")

The IPO Committee of the Board of Directors of the Company at its meeting held on September 05, 2017, in consultation with the Book Running Lead Managers to the Offer (IDFC Bank Limited, IIFL Holdings Limited, Motilal Oswal Investment Advisors Limited and Yes Securities (India) Limited), has finalized allocation of 1,018,027 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 1766 per Equity Share (including share premium of Rs. 1756 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion
1	STEADVIEW CAPITAL MAURITIUS LIMITED	67,875	6.67%
2A	HDFC SMALL CAP FUND	45,302	4.45%
2B	HDFC TRUSTEE COMPANY LTD - HDFC EQUITY SAVING FUND	22,566	2.22%
3	DSP BLACK ROCK MICRO CAP FUND	67,868	6.67%
4	GOLDMAN SACHS INDIA FUND	67,868	6.67%
5	KUWAIT INVESTMENT AUTHORITY FUND 225	67,868	6.67%
6	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA OPPORTUNITIES FUND	67,868	6.67%
7	HSBC INDIAN EQUITY MOTHER FUND	67,868	6.67%
8	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL AND MIDCAP FUND	67,868	6.67%
9	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY - NOMURA FUNDS IRELAND- INDIA EQUITY FUND	67,868	6.67%



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10A	SBI EQUITY OPPORTUNITIES FUND SERIES IV	19,816	1.95%
10B	SBI MAGNUM MONTHLY INCOME PLAN FLOATER	22,648	2.22%
10C	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	8,496	0.83%
10D	SBI MAGNUM CHILDREN'S BENEFIT PLAN	5,096	0.50%
10E	SBI LONG TERM ADVANTAGE FUND-SERIES IV	11,812	1.16%
11	SBI LIFE INSURANCE COMPANY LTD	67,868	6.67%
12	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	67,868	6.67%
13A	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	20,870	2.05%
13B	ICICI PRUDENTIAL GROWTH FUND - SERIES 5	21,999	2.16%
13C	ICICI PRUDENTIAL GROWTH FUND - SERIES 6	24,999	2.46%
14	KOTAK MIDCAP	67,868	6.67%
15	TATA AIA LIFE INSURANCE CO. LTD. A/C WHOLE LIFE MID CAP EQUITY FUND ULIF 009/04/01/07WLE110	67,868	6.67%
	TOTAL	1,018,027	100.00%

7 mutual funds have applied through a total of 14 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion
1.	HDFC SMALL CAP FUND	45,302	4.45%
2.	HDFC TRUSTEE COMPANY LTD - HDFC EQUITY SAVING FUND	22,566	2.22%
3.	DSP BLACK ROCK MICRO CAP FUND	67,868	6.67%
4.	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA OPPORTUNITIES FUND	67,868	6.67%
5.	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL AND MIDCAP FUND	67,868	6.67%
6.	SBI EQUITY OPPORTUNITIES FUND SERIES IV	19,816	1.95%
7.	SBI MAGNUM MONTHLY INCOME PLAN FLOATER	22,648	2.22%
8.	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	8,496	0.83%
9.	SBI MAGNUM CHILDREN'S BENEFIT PLAN	5,096	0.50%
10.	SBI LONG TERM ADVANTAGE FUND-SERIES IV	11,812	1.16%
11.	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	20,870	2.05%
12.	ICICI PRUDENTIAL GROWTH FUND - SERIES 5	21,999	2.16%
13.	ICICI PRUDENTIAL GROWTH FUND - SERIES 6	24,999	2.46%
14.	KOTAK MIDCAP	67,868	6.67%
	TOTAL	475,076	46.67%



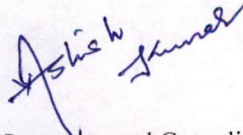
Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 23, 2017 filed by the Company with the Registrar of Companies, Uttar Pradesh and Uttarakhand at Kanpur.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Dixon Technologies (India) Limited**

Authorised Signatory

Name: Ashish Kumar



Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India