

Reliance Nippon Life Asset Management Limited (formerly Reliance Capital Asset Management Limited)

Registered Office:
Reliance Centre, 7th Floor, South Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055
(CIN: U65910MH1995PLC220793)

Tel: +91 22 3303 1000 Fax: +91 22 3303 7662 www.reliancemutual.com

Date: October 24, 2017

To

General Manager Listing Department BSE Limited P.J. Tower, Dalal Street Mumbai 400 001 Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: <u>Initial Public Offer (the "Issue") of Equity Shares of face value of ₹10 each (the "Equity Shares") of Reliance Nippon Life Asset Management Limited (the "Company")</u>

The IPO Committee of the Company at its meeting held on October 24, 2017, in consultation with the Global Coordinators and Book Running Lead Managers to the Issue (JM Financial Institutional Securities Limited, CLSA India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited and Axis Capital Limited as the Global Coordinators and Book Running Lead Managers and Edelweiss Financial Services Limited, IIFL Holdings Limited, SBI Capital Markets Limited and Yes Securities (India) Limited as the Book Running Lead Managers), have finalized allocation of 18,360,000 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 252.00 per Equity Share (including share premium of ₹ 242.00 per Equity Share) in the following manner:

S.No	NAME OF THE ANCHOR INVESTOR	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (PER EQUITY SHARE)
1	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	1,388,860	7.56%	252.00
2	KUWAIT INVESTMENT AUTHORITY FUND 225	396,834	2.16%	252.00
3	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	1,190,502	6.48%	252.00
4	FIL INVESTMENTS(MAURITIUS)L TD	793,668	4.32%	252.00
5	THREADNEEDLE INVESTMENT FUNDS ICVC ASIA FUND	595,251	3.24%	252.00
6	THREADNEEDLE INDIA FUND LIMITED	198,443	1.08%	252.00
7	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	396,834	2.16%	252.00





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	HDFC TRUSTEE COMPANY	1		
	LIMITED - HDFC PRUDENCE			
8	FUND	992,380	5.41%	252.00
	HDFC TRUSTEE COMPANY			
	LTD- HDFC EQUITY SAVING			
9	FUND	198,122	1.08%	252.00
	ADITYA BIRLA SUN LIFE			
	TRUSTEE PRIVATE LIMITED			
	A/C ADITYA BIRLA SUN LIFE			
	BANKING AND FINANCIAL			
10	SERVICES FUND	198,417	1.08%	252.00
	ADITYA BIRLA SUN LIFE		110070	232.00
	TRUSTEE PRIVATE LIMITED			
	A/C ADITYA BIRLA SUN LIFE			
11	MIDCAP FUND	515,896	2.81%	252.00
	ADITYA BIRLA SUN LIFE	2.2,070	2.0170	232.00
	TRUSTEE PRIVATE LIMITED			
	A/C ADITYA BIRLA SUN LIFE			
12	DIVIDEND YIELD PLUS	396,834	2.16%	252.00
	BIRLA SUN LIFE TRUSTEE	370,031	2.1070	232.00
İ	COMPANY PRIVATE LIMITED			
	A/C INDIA EXCEL (OFFSHORE)			
13	FUND	79,355	0.43%	252.00
		17,555	0.4370	232.00
.,,	SBI BANKING & FINANCIAL			::::::::::::::::::::::::::::::::::::::
14	SERVICES FUND	178,534	0.97%	252.00
	SBI RESURGENT INDIA			
15	OPPORTUNITIES SCHEME	39,707	0.22%	252.00
16	SBI EQUITY SAVINGS FUND	138,886	0.76%	252.00
	SBI MAGNUM TAXGAIN			202.00
17	SCHEME	515,896	2.81%	252.00
	SBI MAGNUM MULTIPLIER			202.00
18	FUND	198,417	1.08%	252.00
	CDI LONG TERM ADVANTAGE	,	.,,,,,	200.00
19	SBI LONG TERM ADVANTAGE	70.255	0.420/	
19	FUND-SERIES IV	79,355	0.43%	252.00
	SBI EQUITY OPPORTUNITIES			
20	FUND SERIES I	39,707	0.22%	252.00
21	UTI-BANKING SECTOR FUND	581,386	3.17%	252.00
	UTI - FOCUSSED EQUITY			
22	FUND - SERIES IV (1104 DAYS)	212,282	1 160/	252.00
22		212,202	1.16%	252.00
1	DSP BLACKROCK			
23	OPPORTUNITIES FUND	793,668	4.32%	252.00
1992				
24	IDFC DYNAMIC EQUITY FUND	119,003	0.65%	252.00
25	IDFC CLASSIC EQUITY FUND	456,365	2.49%	252.00
26	IIFL INDIA GROWTH FUND	396,834	2.16%	252.00
	ICICI PRUDENTIAL LIFE			
	INSURANCE COMPANY			
27	LIMITED	1,190,502	6.48%	252.00
	BAJAJ ALLIANZ LIFE			
28	INSURANCE COMPANY LTD.	396,834	2 160/	252.00
20	INSURANCE COMPANIED.	370,834	2.16%	252.00



	Total	18,360,000	100.00%	
35	BNP PARIBAS ARBITRAGE	2,063,525	11.24%	252.00
34	COPTHALL MAURITIUS INVESTMENT LIMITED	1,190,502	6.48%	252.00
33	MSD INDIA FUND LTD	396,834	2.16%	252.00
32	VALIANT MAURITIUS PARTNERS LIMITED	300,015	1.63%	252.00
31	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	414,298	2.26%	252.00
30	INDUS INDIA FUND (MAURITIUS) LIMITED	714,313	3.89%	252.00
29	PICTET - INDIAN EQUITIES	601,741	3.28%	252.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Reliance Nippon Life Asset Management Limited

Authorised Signatory

Name: Deepak Mukhija

Designation: Company Secretary & Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India