

January 9, 2018

General Manager
Listing Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of Rs.10/- each of Apollo Micro Systems Limited ("Company") of upto [●] Equity Shares aggregating to Rs.15,600 lacs (the "issue").

The Board of Directors of the Company at its meeting held on January 9, 2018, in consultation with the Book Running Lead Manager to the Issue, has finalised allocation of 16,96,050 Equity Shares to Anchor Investors at Anchor Investor allocation price of Rs.275 per Equity Share (including share premium of Rs.265 per Equity Share) in the following manner:

| Sl. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. Per Equity Share) |
|---------|--|--------------------------------|------------------------------|----------------------------------|
| 1 | National Westminster Bank Plc As Trustee Of The Jupiter India Fund | 6,66,150 | 39.28 | 275 |
| 2 | Sundaram Mutual Fund A/C Sundaram Infrastructure Advantage Fund | 4,84,000 | 28.54 | 275 |
| 3 | Sundaram Mutual Fund A/C Sundaram Smile Fund | 3,64,000 | 21.46 | 275 |
| 4 | Jupiter South Asia Investment Company Ltd - South Asia Access Fund | 1,81,900 | 10.72 | 275 |

One Mutual Fund has applied through a total of two schemes, scheme wise details provided in the table below:

| Sl. No. | Name of the Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. Per Equity Share) |
|---------|---|--------------------------------|------------------------------|----------------------------------|
| 1 | Sundaram Mutual Fund A/C Sundaram Infrastructure Advantage Fund | 4,84,000 | 28.54 | 275 |
| 2 | Sundaram Mutual Fund A/C Sundaram Smile Fund | 3,64,000 | 21.46 | 275 |
| | Total | 8,48,000 | 50.00 | |



APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, BEL Road, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.

Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: U72200TG1997PLC026556

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, in case the Issue Price discovered through the book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the differences by the pay-in as specified in the revised CAN.

Please note that capitalised terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Apollo Micro Systems Limited



Vitta Chaitanya Siva Shankar
Company Secretary & Compliance Officer
ACS: 49765

CC:

Securities and Exchange Board of India
Southern Regional Office
7th Floor, 756-L, Anna Salai,
Chennai - 600002
Tamilnadu.

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