



Newgen Software Technologies Limited

CIN: U72200DL 1992PLC049074

E-44/13, Okhla Phase-II, New Delhi - 110020, INDIA

Tel : (+91)-11-46533200, 26384060, 26384146 Fax: (+91)-11-26383963

URL : <http://www.newgensoft.com>

Date: January 15, 2018

To, The General Manager Listing Department BSE Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
--	---

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of Newgen Software Technologies Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at their meeting held on January 15, 2018, in consultation with the Global Co-ordinator and Book-Running Lead Managers and the Book Running Lead Manager to the Offer, has finalized allocation of 5,199,444 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 245 per Equity Share (including share premium of Rs.235 per Equity Share) as per the following details:

S. No.	Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	1	GOLDMAN SACHS INDIA LIMITED	1,020,469	19.63%	245
2	2	HDFC TRUSTEE COMPANY LTD - HDFC EQUITY SAVING FUND	1,020,469	19.63%	245
3	3	FOREFRONT ALTERNATIVE INVESTMENT TRUST- FOREFRONT ALTERNATIVE EQUITY SCHEME	816,363	15.70%	245
4	4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE. LIMITED A/C ADITYA BIRLA SUN LIFE SMALL & MIDCAP FUND	612,257	11.78%	245
5	5A/ 5B /5C/5D	SBI MUTUAL FUND	489,891	9.42%	245
6	6	MALABAR INDIA FUND LIMITED	415,898	8.00%	245
7	7	ALCHEMY LEADERS OF TOMORROW	415,898	8.00%	245
8	8	BNP PARIBAS ARBITRAGE	204,082	3.93%	245
9	9	SOCIETE GENERALE	204,117	3.93%	245
TOTAL			5,199,444	100.00%	

Aman Mowry

Registered Office: A-6, Satsang Vihar Marg, Connaught Place Institutional Area, New Delhi - 110 067, INDIA

Email: corpmktg@newgensoft.com

Tel : (+91)-11-4077 0100, +91-11-2696 3571, 2696 4733, Fax : +91-11-2685 6936

**NEWGEN****Newgen Software Technologies Limited**

CIN: U72200DL 1992PLC049074

E-44/13, Okhla Phase-II, New Delhi - 110020, INDIA

Tel : (+91)-11-46533200, 26384060, 26384146 Fax: (+91)-11-26383963

URL : <http://www.newgensoft.com>

Three Mutual Funds have applied through a total of six schemes, scheme-wise details provided in table below:

S. No.	Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	2	HDFC TRUSTEE COMPANY LTD - HDFC EQUITY SAVING FUND	1,020,469	19.63%	245
2	4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE. LIMITED A/C ADITYA BIRLA SUN LIFE SMALL & MIDCAP FUND	612,257	11.78%	245
3	5A	SBI IT FUND	107,055	2.06%	245
4	5B	SBI EQUITY OPPORTUNITIES FUND SERIES I	39,162	0.75%	245
5	5C	SBI EQUITY SAVINGS FUND	233,447	4.49%	245
6	5D	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	110,227	2.12%	245
TOTAL			2,122,617	40.82%	

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Newgen Software Technologies Limited

Aman Mourya
Aman Mourya
Company Secretary and Compliance Officer

cc: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
BandraKurla Complex, Bandra (East)
Mumbai 400 051, India