

Date: January 25, 2018

To,

General Manager Listing Department BSE Limited P.J. Tower, Dalal Street, Mumbai – 400 001	Vice President, Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai —400 051.
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Dear Sir/ Madam,

**INITIAL PUBLIC OFFERING OF UP TO 6,331,674 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH (“EQUITY SHARES”) OF GALAXY SURFACTANTS LIMITED (“COMPANY” OR “ISSUER”) FOR CASH AT A PRICE OF Rs. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UPTO Rs. [●] MILLION CONSISTING OF AN OFFER OF SALE OF UP TO 39,250 EQUITY SHARES BY THE PERSON LISTED IN PART I OF ANNEXURE A (“PROMOTER SELLING SHAREHOLDER”) OF THE RED HERRING PROSPECTUS DATED JANUARY 16, 2018 (“RHP”), UP TO 2,107,804 EQUITY SHARES BY THE PERSONS LISTED IN PART II OF ANNEXURE A OF THE RHP (“PROMOTER GROUP SELLING SHAREHOLDERS”) AND UP TO 4,184,620 EQUITY SHARES BY THE PERSONS LISTED IN PART III OF ANNEXURE A OF THE RHP (“OTHER SELLING SHAREHOLDERS” AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER AND PROMOTER GROUP SELLING SHAREHOLDERS THE “SELLING SHAREHOLDERS”) (“OFFER”). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

The IPO Committee of the Board of Directors of the Company, in its meeting held on January 25, 2018, based on the recommendation of the Selling Shareholders’ Committee and in consultation with the Book Running Lead Managers to the Offer, have finalized allocation of 1,899,500 Equity Shares, in aggregate to Anchor Investors at Rs. 1,480 per Equity Share (including share premium of Rs. 1,470 per Equity Share) in the following manner:

Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs.)	Total Amount invested at the Anchor Investor Allocation Price (Rs.)
1	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVINGS FUND	100,000	5.3%	1,480	148,000,000
2	ICICI PRUDENTIAL EQUITY INCOME FUND	100,000	5.3%	1,480	148,000,000

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Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs.)	Total Amount invested at the Anchor Investor Allocation Price (Rs.)
3	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	100,000	5.3%	1,480	148,000,000
4	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	100,000	5.3%	1,480	148,000,000
5A	SBI EQUITY OPPORTUNITIES FUND SERIES I	3,300	0.2%	1,480	4,884,000
5B	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	19,700	1.0%	1,480	29,156,000
5C	SBI SMALL AND MIDCAP FUND	77,000	4.1%	1,480	113,960,000
6	DSP BLACKROCK MICROCAP FUND	100,000	5.3%	1,480	148,000,000
7	Kuwait Investment Authority Fund 225	100,000	5.3%	1,480	148,000,000
8	RELIANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE SMALL CAP FUND	100,000	5.3%	1,480	148,000,000
9A	KOTAK MONTHLY INCOME PLAN	5,400	0.3%	1,480	7,992,000
9B	KOTAK CLASSIC EQUITY	10,130	0.5%	1,480	14,992,400
9C	KOTAK MIDCAP	84,470	4.4%	1,480	125,015,600
10	THE NOMURA TRUST AND BANKING CO., LTD AS TRUSTEE OF NITM ASIA OPEN	100,000	5.3%	1,480	148,000,000
11	KOTAK FUNDS - INDIA MIDCAP FUND	100,000	5.3%	1,480	148,000,000
12	RELIANCE STRATEGIC INVESTMENTS LIMITED	100,000	5.3%	1,480	148,000,000
13	PICTET - INDIAN EQUITIES	65,000	3.4%	1,480	96,200,000
14	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	65,000	3.4%	1,480	96,200,000
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	65,000	3.4%	1,480	96,200,000
16	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	65,000	3.4%	1,480	96,200,000
17	AXIS DYNAMIC EQUITY FUND	65,000	3.4%	1,480	96,200,000
18	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	65,000	3.4%	1,480	96,200,000
19	INFINA FINANCE PRIVATE LIMITED	65,000	3.4%	1,480	96,200,000
20	COUPLAND CARDIFF FUNDS PLC - CC ASIA ALPHA FUND	33,790	1.8%	1,480	50,009,200
21A	MAX LIFE INSURANCE CO LTD A/C SHAREHOLDERS FUND ULRSM	15,207	0.8%	1,480	22,506,360
21B	MAX LIFE INSURANCE CO LTD A/C ULIF 01311/02/08 LIFE HIGHER 104 -HIGH GROWTH FUND	6,756	0.4%	1,480	9,998,880







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21C	MAX LIFE INSURANCE CO LTD A/C ULIF 00225/06/04 LIFEBALANCE 104 - BALANCED	11,827	0.6%	1,480	17,503,960
22A	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS BALANCED FUND	16,898	0.9%	1,480	25,009,040
22B	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS ENHANCED ARBITRAGE FUND	16,892	0.9%	1,480	25,000,160
23A	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	23,650	1.2%	1,480	35,002,000
23B	TATA AIA LIFE INSURANCE CO LTD A/C FUTURE EQUITY PENSION FUND ULIF 020 / 04/02/08 FEP 110	10,140	0.5%	1,480	15,007,200
24	PRINCIPAL TRUSTEE CO. PVT LTD - PRINCIPAL MUTUAL FUND - PRINCIPAL EMERGING BLUECHIP FUND	33,790	1.8%	1,480	50,009,200
25	NOMURA SINGAPORE LIMITED	75,550	4.0%	1,480	111,814,000
	<b>Total</b>	<b>1,899,500</b>	<b>100.0%</b>		<b>2,811,260,000</b>

Out of the total allocation of 1,899,500 Equity Shares to the Anchor Investors, 797,580 Equity Shares were allocated to 10 Mutual Funds, which have applied through a total of 15 schemes, scheme-wise details of which are provided below:

Form No.	Name of the Anchor Investor (Mutual Fund)	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs.)	Total Amount invested at the Anchor Investor Allocation Price (Rs.)
1	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVINGS FUND	100,000	5.3%	1,480	148,000,000
2	ICICI PRUDENTIAL EQUITY INCOME FUND	100,000	5.3%	1,480	148,000,000
5A	SBI EQUITY OPPORTUNITIES FUND SERIES I	3,300	0.2%	1,480	4,884,000
5B	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	19,700	1.0%	1,480	29,156,000
5C	SBI SMALL AND MIDCAP FUND	77,000	4.1%	1,480	113,960,000
6	DSP BLACKROCK MICROCAP FUND	100,000	5.3%	1,480	148,000,000





Form No.	Name of the Anchor Investor (Mutual Fund)	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs.)	Total Amount invested at the Anchor Investor Allocation Price (Rs.)
8	RELIANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE SMALL CAP FUND	100,000	5.3%	1,480	148,000,000
9A	KOTAK MONTHLY INCOME PLAN	5,400	0.3%	1,480	7,992,000
9B	KOTAK CLASSIC EQUITY	10,130	0.5%	1,480	14,992,400
9C	KOTAK MIDCAP	84,470	4.4%	1,480	125,015,600
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	65,000	3.4%	1,480	96,200,000
17	AXIS DYNAMIC EQUITY FUND	65,000	3.4%	1,480	96,200,000
22A	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS BALANCED FUND	16,898	0.9%	1,480	25,009,040
22B	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS ENHANCED ARBITRAGE FUND	16,892	0.9%	1,480	25,000,160
24	PRINCIPAL TRUSTEE CO. PVT LTD - PRINCIPAL MUTUAL FUND - PRINCIPAL EMERGING BLUECHIP FUND	33,790	1.8%	1,480	50,009,200
		797,580			1,180,418,400

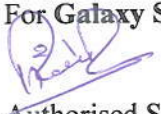
We request you to make the above mentioned information public by disclosing it on your website.

Please note that the capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP registered with the Registrar of Companies, Maharashtra at Mumbai.

Thanking you.

Yours faithfully,

For Galaxy Surfactants Limited,

  
Authorised Signatory  
Name: Niranjana Ketkar  
Designation: Company Secretary



cc: Securities and Exchange Board of India  
Corporation Finance Department  
Division of Issues and Listing  
Plot C4-A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051