

Date: March 21, 2018

To

The Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E)  
Mumbai 400 051

The General Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**Sub: Initial public offering of up to 77,249,508 equity shares of face value of Rs. 5 each ("Equity Shares") of ICICI Securities Limited ("Company") through an offer for sale of up to 77,249,508 Equity Shares by ICICI Bank Limited ("Promoter Selling Shareholder", and such an offer, "Offer")**

Dear Sir,

Pursuant to the letter dated March 21, 2018, ICICI Bank Limited (being the Promoter Selling Shareholder) has in consultation with the Book Running Lead Managers to the Offer, finalised allocation of an aggregate of 33,024,165 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 520 per Equity Share (including share premium of Rs. 515 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	Category	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE ADVANTAGE FUND	MF	1,442,308	4.37%	750,000,160
2.	AMANSA HOLDINGS PRIVATE LIMITED	FPI	624,064	1.89%	324,513,280
3.	ARANDA INVESTMENTS PTE. LTD.	FPI	1,872,136	5.67%	973,510,720
4.	ARTISAN GLOBAL EQUITY FUND	FPI	398,552	1.21%	207,247,040
5.	ARTISAN INTERNATIONAL SMALL CAP FUND	FPI	630,420	1.91%	327,818,400
6.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	MF	480,788	1.46%	250,009,760
7.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	IC	480,788	1.46%	250,009,760
8.	BLACKROCK INDIA EQUITIES (MAURITIUS) LIMITED	FPI	178,182	0.54%	92,654,640
9.	DB INTERNATIONAL (ASIA) LTD	FPI	2,396,681	7.26%	1,246,274,120

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.  
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854  
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035  
Currency Derivatives : NSE Regn. No. INE 230773037  
CIN No.: U67120MH1995PLC086241

**ICICI Securities Limited**  
**Registered Office (Institutional):**  
ICICI Centre, H. T. Parekh Marg,  
Churchgate, Mumbai 400 020, India,  
Tel (91 22) 2288 2460/70  
Fax (91 22) 2288 2445

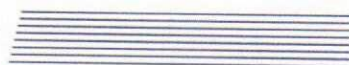
**Corporate Office (Retail):**  
Shree Sawan Knowledge Park, Plot No. D-507,  
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705  
Tel (91 22) 4070 1000  
Fax (91 22) 4070 1022

Name of Compliance Officer (Brokerage Operations): M. A. ...





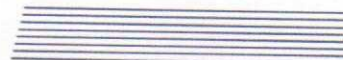
Sr. No.	Name of the Anchor Investor	Category	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
10.	DSP BLACKROCK DUAL ADVANTAGE FUND - SERIES 39 - 36M	MF	392	0.00%	203,840
11.	DSP BLACKROCK EQUITY & BOND FUND	MF	330,568	1.00%	171,895,360
12.	DSP BLACKROCK EQUITY FUND	MF	157,668	0.48%	81,987,360
13.	DSP BLACKROCK EQUITY OPPORTUNITIES FUND	MF	319,368	0.97%	166,071,360
14.	DSP BLACKROCK EQUITY SAVINGS FUND	MF	37,240	0.11%	19,364,800
15.	DSP BLACKROCK INDIA T.I.G.E.R. FUND	MF	97,076	0.29%	50,479,520
16.	DSP BLACKROCK REGULAR SAVINGS FUND	MF	6,832	0.02%	3,552,640
17.	DSP BLACKROCK SMALL CAP FUND	MF	338,940	1.03%	176,248,800
18.	DSP BLACKROCK TAX SAVER FUND	MF	250,404	0.76%	130,210,080
19.	DSP INVESTMENT PRIVATE LIMITED	SI-NBFC	288,484	0.87%	150,011,680
20.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LONG TERM EQUITY FUND	MF	96,152	0.29%	49,999,040
21.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	MF	96,180	0.29%	50,013,600
22.	FIH PRIVATE INVESTMENTS LTD	FPI	624,036	1.89%	324,498,720
23.	FIL INVESTMENTS(MAURITIUS) LTD	FPI	649,096	1.97%	337,529,920
24.	GOVERNMENT PENSION FUND GLOBAL	FPI	331,550	1.00%	172,406,000
25.	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	MF	490,560	1.49%	255,091,200
26.	HDFC TRUSTEE COMPANY LIMITED A/C HDFC BALANCED FUND	MF	1,211,336	3.67%	629,894,720
27.	HDFC TRUSTEE COMPANY LIMITED A/C HDFC GROWTH FUND	MF	221,200	0.67%	115,024,000
28.	HEALTH EMPLOYEES SUPERANNUATION TRUST AUSTRALIA	FPI	524,888	1.59%	272,941,760
29.	IDFC CLASSIC EQUITY FUND	MF	528,836	1.60%	274,994,720
30.	IDFC DYNAMIC EQUITY FUND	MF	134,624	0.41%	70,004,480
31.	IDFC FOCUSED EQUITY FUND	MF	576,940	1.75%	300,008,800
32.	IDFC PREMIER EQUITY FUND	MF	1,057,672	3.20%	549,989,440
33.	IDFC STERLING EQUITY FUND	MF	528,836	1.60%	274,994,720
34.	IDFC TAX ADVANTAGE (ELSS) FUND	MF	57,708	0.17%	30,008,160



Sr. No.	Name of the Anchor Investor	Category	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
35.	KEY SQUARE MASTER FUND II LP	FPI	159,320	0.48%	82,846,400
36.	KEY SQUARE MASTER FUND LP	FPI	464,744	1.41%	241,666,880
37.	KOTAK EQUITY SAVINGS FUND	MF	30,744	0.09%	15,986,880
38.	KOTAK FUNDS - INDIA MIDCAP FUND	FII	192,332	0.58%	100,012,640
39.	KOTAK INDIA GROWTH FUND SERIES 4	MF	38,444	0.12%	19,990,880
40.	KOTAK MAHINDRA 50 UNIT SCHEME	MF	63,448	0.19%	32,992,960
41.	KOTAK MAHINDRA BALANCE UNIT SCHEME 99	MF	124,880	0.38%	64,937,600
42.	KOTAK MONTHLY INCOME PLAN	MF	19,208	0.06%	9,988,160
43.	KOTAK OPPORTUNITIES	MF	107,912	0.33%	56,114,240
44.	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA PRUDENCE FUND	MF	961,548	2.91%	500,004,960
45.	LIC MF SPECIAL UNIT SCHEME	MF	576,968	1.75%	300,023,360
46.	PIONEER INVESTMENT FUND	AIF	3,173,100	9.61%	1,650,012,000
47.	RELIANCE CAPITAL TRUSTEE CO LTD-A/C RELIANCE MID & SMALL CAP FUND	MF	2,884,616	8.73%	1,500,000,320
48.	RELIANCE STRATEGIC INVESTMENTS LIMITED	SI-NBFC	1,442,308	4.37%	750,000,160
49.	SBI MAGNUM BALANCED FUND	MF	961,548	2.91%	500,004,960
50.	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	MF	57,680	0.17%	29,993,600
51.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	MF	903,868	2.74%	470,011,360
52.	TATA INVESTMENT CORPORATION LIMITED	SI - NBFC	192,332	0.58%	100,012,640
53.	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	FPI	1,872,668	5.67%	973,787,360
54.	TRAFALGAR TRADING FUND INC.	FPI	374,444	1.13%	194,710,880
55.	UTI MULTI CAP FUND	MF	96,152	0.29%	49,999,040
56.	UTI-BANKING SECTOR FUND	MF	288,484	0.87%	150,011,680
57.	UTI-DIVIDEND YIELD FUND	MF	288,456	0.87%	149,997,120
58.	UTI-OPPORTUNITIES FUND	MF	288,456	0.87%	149,997,120
	<b>Total</b>		<b>33,024,165</b>	<b>100.00%</b>	<b>17,172,565,800</b>

Out of the total allocation of 33,024,165 Equity Shares to the Anchor Investors, 16,154,040 Equity Shares were allocated to 13 Mutual Funds, i.e. 48.9% of the demand by the Mutual Funds through various schemes, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE ADVANTAGE FUND	1,442,308	4.37%	750,000,160
2.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	480,788	1.46%	250,009,760
3.	DSP BLACKROCK DUAL ADVANTAGE FUND - SERIES 39 - 36M	392	0.00%	203,840
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5.	DSP BLACKROCK EQUITY FUND	157,668	0.48%	81,987,360
6.	DSP BLACKROCK EQUITY OPPORTUNITIES FUND	319,368	0.97%	166,071,360
7.	DSP BLACKROCK EQUITY SAVINGS FUND	37,240	0.11%	19,364,800
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14.	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	490,560	1.49%	255,091,200
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22.	IDFC TAX ADVANTAGE (ELSS) FUND	57,708	0.17%	30,008,160
23.	KOTAK EQUITY SAVINGS FUND	30,744	0.09%	15,986,880
24.	KOTAK INDIA GROWTH FUND SERIES 4	38,444	0.12%	19,990,880
25.	KOTAK MAHINDRA 50 UNIT SCHEME	63,448	0.19%	32,992,960
26.	KOTAK MAHINDRA BALANCE UNIT SCHEME 99	124,880	0.38%	64,937,600
27.	KOTAK MONTHLY INCOME PLAN	19,208	0.06%	9,988,160
28.	KOTAK OPPORTUNITIES	107,912	0.33%	56,114,240
29.	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA PRUDENCE FUND	961,548	2.91%	500,004,960

**ICICI Securities****I-Sec**

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30.	LIC MF SPECIAL UNIT SCHEME	576,968	1.75%	300,023,360
31.	RELIANCE CAPITAL TRUSTEE CO LTD-A/C RELIANCE MID & SMALL CAP FUND	2,884,616	8.73%	1,500,000,320
32.	SBI MAGNUM BALANCED FUND	961,548	2.91%	500,004,960
33.	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	57,680	0.17%	29,993,600
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35.	UTI MULTI CAP FUND	96,152	0.29%	49,999,040
36.	UTI-BANKING SECTOR FUND	288,484	0.87%	150,011,680
37.	UTI-DIVIDEND YIELD FUND	288,456	0.87%	149,997,120
38.	UTI-OPPORTUNITIES FUND	288,456	0.87%	149,997,120
	<b>Total</b>	<b>16,154,040</b>	<b>48.9%</b>	<b>8,400,100,800</b>

The above has been noted by the IPO Committee of the Board of Directors of the Company in its meeting held on March 21, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 13, 2018 of the Company registered with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours sincerely,

For **ICICI Securities Limited**

Authorised Signatory



Name: *Raju Nanwani*

Designation: *Company Secretary & Compliance officer*

cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
Plot No. C4 A, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051