



Date: March 23, 2018

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

To
The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
BandraKurla Complex
Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Lemon Tree Hotels Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company, after approval of Maplewood Investment Limited, at its meeting held on March 23, 2018, in consultation with the Global Co-ordinators and Book Running Lead Managers and Book Running Lead Managers to the Offer, has finalized allocation of 55,643,820 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 56 per Equity Share (including share premium of Rs. 46 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1A	SBI MAGNUM MONTHLY INCOME PLAN	2,142,790	3.9%	56
1B	SBI MAGNUM MULTIPLIER FUND	3,571,405	6.4%	56
1C	SBI MAGNUM BALANCED FUND	5,870,545	10.6%	56
2	NS PARTNERS TRUST	1,785,835	3.2%	56
3	VANTAGETRUST III MASTER COLLECTIVE INVESTMENT FUNDS TRUST	2,848,220	5.1%	56
4	MIRAE ASSET INDIA SOLOMON EQUITY INVESTMENT TRUST 1	892,965	1.6%	56
5	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	2,010,290	3.6%	56

Lemon Tree Hotels Limited
(CIN No. U74899DL1992PLC049022)

Registered Office: Asset No. 6, Aerocity Hospitality District, New Delhi-110037
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6	INDUS INDIA FUND (MAURITIUS) LIMITED	2,085,285	3.7%	56
7	INDUS INDIA FUND (SV) LIMITED	1,390,190	2.5%	56
8	RBC ASIA PACIFIC EX JAPAN EQUITY FUND RT614	2,896,185	5.2%	56
9	LGT SELECT FUNDS - LGT SELECT EQUITY EMERGING MARKETS	1,785,835	3.2%	56
10	DB INTERNATIONAL ASIA LIMITED	7,019,055	12.6%	56
11	GEMEQUITY	1,785,835	3.2%	56
12	DORIC ASIA PACIFIC SMALL CAP MAURITIUS LTD	1,785,835	3.2%	56
13	NEW YORK STATE COMMON RETIREMENT FUND	1,785,835	3.2%	56
14	ABERDEEN ASIAN SMALLER COMPANIES INVESTMENT TRUST PLC	4,054,765	7.3%	56
15	ALPINE GLOBAL PREMIER PROPERTIES FUND	2,896,185	5.2%	56
16	ZAABA PAN ASIA MASTER FUND	1,158,580	2.1%	56
17	HDFC SMALL CAP FUND	4,634,055	8.3%	56
18	BNP PARIBAS ARBITRAGE	3,244,130	5.8%	56
	Total	55,643,820	100.0%	

Allocation to domestic mutual funds has been finalized in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1A	SBI MAGNUM MONTHLY INCOME PLAN	2,142,790	3.9%	56
1B	SBI MAGNUM MULTIPLIER FUND	3,571,405	6.4%	56



1C	SBI MAGNUM BALANCED FUND	5,870,545	10.6%	56
2	HDFC SMALL CAP FUND	4,634,055	8.3%	56

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Lemon Tree Hotels Limited

Authorised Signatory

Name: Nikhil Sethi

Designation: Group Company Secretary & General Manager Legal and Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India