

Date: May 8, 2018

To, The General Manager Dept. of Corporate Services BSE Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400051
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Dear Sir / Madam,

Sub: INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES") OF INDOSTAR CAPITAL FINANCE LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF INR [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF INR [●] PER EQUITY SHARE AGGREGATING UP TO INR [●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF THE COMPANY AGGREGATING UP TO INR 7,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 20,000,000 EQUITY SHARES AGGREGATING UP TO INR [●] MILLION BY THE SELLING SHAREHOLDERS (THE "OFFER FOR SALE")

The IPO Committee of the Board of Directors of the Company and the Promoter Selling Shareholder in consultation with the Book Running Lead Managers to the Offer, have finalized allocation of 9,671,328 Equity Shares in aggregate, to Anchor Investors, on 8 May 2018, at Anchor Investor Allocation Price of INR 572 per Equity Share (including share premium of INR 562 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Number of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion	Bid price (INR per Eq. Share)
1	FIDELITY CENTRAL INVESTMENTS PORTFOLIO LLC- FIDELITY EMERGING MARKETS EQUITY CENTRAL FUND	87,413	0.90%	572
2	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	437,058	4.52%	572
3	FIDELITY INVESTMENT TRUST FIDELITY TOTAL EMERGING MARKETS FUND	87,413	0.90%	572
4	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	437,034	4.52%	572
5	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED- SOUTH ASIA ACCESS FUND	174,850	1.81%	572



IndoStar Capital Finance Limited

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CIN : U65100MH2009PLC268160

6	AMUNDI FUNDS SBI FM EQUITY INDIA	174,850	1.81%	572
7	SBI EMERGING BUSINESSES FUND	349,622	3.62%	572
8	SBI CONTRA FUND	262,236	2.71%	572
9	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVINGFUND	349,648	3.62%	572
10	HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND	262,236	2.71%	572
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE SMALL AND MIDCAP FUND	297,180	3.07%	572
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	139,880	1.45%	572
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	174,824	1.81%	572
14	RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE EQUITY HYBRID FUND	437,060	4.52%	572
15	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	611,884	6.33%	572
16	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	611,884	6.33%	572
17	SBI LIFE INSURANCE CO. LTD	611,884	6.33%	572
18	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES I	40,040	0.41%	572
19	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES II	39,208	0.41%	572
20	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES III	26,104	0.27%	572
21	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES IV	13,260	0.14%	572
22	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VII	81,120	0.84%	572
23	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VIII	35,542	0.37%	572
24	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES IX	21,034	0.22%	572
25	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES X	17,940	0.19%	572
26	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	25,584	0.26%	572
27	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	24,830	0.26%	572
28	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	13,364	0.14%	572
29	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	10,712	0.11%	572
30	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	89,284	0.92%	572

31	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	93,080	0.96%	572
32	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	25,220	0.26%	572
33	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	41,106	0.43%	572
34	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	14,456	0.15%	572
35	WF ASIAN RECONNAISSANCE FUND LIMITED	349,622	3.62%	572
36	MOTILAL OSWAL MIDCAP 30 FUND	349,622	3.62%	572
37	MAX LIFE INSURANCE CO LTD A/C PARTICIPATINGFUND	244,660	2.53%	572
38	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	17,550	0.18%	572
39	EAST BRIDGE CAPITAL MASTER FUND I LTD	262,210	2.71%	572
40	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND	262,210	2.71%	572
41	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	262,210	2.71%	572
42	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	174,850	1.81%	572
43	MYRIAD OPPORTUNITIES MASTER FUND LIMITED	174,850	1.81%	572
44	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	174,850	1.81%	572
45	RELIANCE STRATEGIC INVESTMENTS LIMITED	174,850	1.81%	572
46	DALTON INDIA (MASTER) FUND LP	143,471	1.48%	572
47	AURIGIN MASTER FUND LIMITED	87,413	0.90%	572
48	BNP PARIBAS ARBITRAGE	874,120	9.04%	572
Total		9,671,328	100%	-

Out of the total allocation of 9,671,328 Equity Shares to Anchor Investors, 3,234,192 Equity Shares are allocated to 6 mutual funds through a total of 26 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Equity Shares available for allocation	Bid price (INR per Equity Share)
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			under the Anchor Investor Portion	
1	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE EQUITY HYBRID FUND	437,060	4.52	572
2	MOTILAL OSWAL MIDCAP 30 FUND	349,622	3.62	572
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26	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE BANKING AND FINANCIAL SERVICES FUND	174,824	1.81	572
Total		32,34,192	33.44	-

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated 25 April 2018 together with preliminary international wrap dated 25 April 2018.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For IndoStar Capital Finance Limited



Jitendra Bhati
Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**
 Corporation Finance Department,
 Division of Issues and Listing,
 Plot No. C4 A, G Block
 Bandra Kurla Complex, Bandra (East)
 Mumbai 400 051, India