

POLYCAB INDIA LIMITED

(formerly known as Polycab Wires Limited)

Polycab House, 771 Mogul Lane, Mahim (W), Mumbai - 400016

CIN No U31300DL1996PLC266483

Tel : +91 22 2432 7070-74 Fax : +91 22 2432 7075 Email: info@polycab.com Web: www.polycab.com



April 4, 2019

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400 001, India.	To, MSD – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza BKC, Bandra (E) Mumbai – 400 051.
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Dear Sir,

Sub.: Public Issue of [●] Equity Shares of Rs. 10 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] million consisting of a fresh issue of Rs. 4,000 million and an offer for sale of up to 17,582,000 Equity Shares by the Selling Shareholders (the “Offer”) details post Anchor allocations of Polycab India Limited (the “Company”).

The IPO Committee of the Company at their meeting dated April 4, 2019 and the Selling Shareholders, in consultation with the Kotak Mahindra Capital Company Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited and Edelweiss Financial Services Limited as the Global Co-ordinators and Book Running Lead Managers (“GCBRLMs”) and IIFL Holdings Limited and YES Securities (India) Limited as the Book Running Lead Managers (“BRLMs” and together with GCBRLMs as “Lead Managers”) to the Offer, has finalized allocation of 74,54,119 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 538 per Equity Share (including share premium of Rs. 528 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	6,31,989	8.48%	538	34,00,10,082.00
2	THELEME MASTER FUND LIMITED	6,31,989	8.48%	538	34,00,10,082.00
3	AUBURN LIMITED	4,46,121	5.98%	538	24,00,13,098.00



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4	KUWAIT INVESTMENT AUTHORITY FUND 223	2,78,829	3.74%	538	15,00,10,002.00
5	ASHOKA INDIA OPPORTUNITIES FUND	1,17,720	1.58%	538	6,33,33,360.00
6	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	1,17,720	1.58%	538	6,33,33,360.00
7	RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE LARGE CAP FUND	6,31,989	8.48%	538	34,00,10,082.00
8	L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND	2,12,409	2.85%	538	11,42,76,042.00
9	L AND T MUTUAL FUND TRUSTEE LIMITED -L AND T LARGE AND MIDCAP FUND	2,65,059	3.56%	538	14,26,01,742.00
10	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INFRASTRUCTURE FUND	1,54,521	2.07%	538	8,31,32,298.00
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	74,007	0.99%	538	3,98,15,766.00



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12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	3,91,041	5.25%	538	21,03,80,058.00
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	74,007	0.99%	538	3,98,15,766.00
14	FRANKLIN INDIA SMALLER COMPANIES FUND	6,31,989	8.48%	538	34,00,10,082.00
15	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	6,31,989	8.48%	538	34,00,10,082.00
16	IDFC STERLING VALUE FUND	2,97,405	3.99%	538	16,00,03,890.00
17	IDFC EQUITY OPPORTUNITY SERIES 6	55,755	0.75%	538	2,99,96,190.00
18	TATA MUTUAL FUND - TATA SMALL CAP FUND	1,85,895	2.49%	538	10,00,11,510.00
19	SBI LIFE INSURANCE CO. LTD	4,46,121	5.98%	538	24,00,13,098.00
20	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,53,160	4.74%	538	19,00,00,080.00
21	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1,85,895	2.49%	538	10,00,11,510.00
22	ABAKKUS GROWTH FUND-1	1,85,895	2.49%	538	10,00,11,510.00



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23	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST- EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	1,85,895	2.49%	538	10,00,11,510.00
24	WHITE OAK INDIA EQUITY FUND	1,17,720	1.58%	538	6,33,33,360.00
25	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	1,48,999	2.00%	538	8,01,61,462.00
	Total	74,54,119	100.00%		4,01,03,16,022.00

Out of the total allocation of 74,54,119 Equity Shares to the Anchor Investors, 36,06,066 Equity Shares have been allocated to 7 domestic Mutual Funds who have applied through a total of 12 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE LARGE CAP FUND	6,31,989	8.48%	538	34,00,10,082.00
2(a)	L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND	2,12,409	8.48%	538	11,42,76,042.00
2(b)	L AND T MUTUAL FUND TRUSTEE LIMITED -L AND T LARGE AND MIDCAP FUND	2,65,059		538	14,26,01,742.00



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Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
2(c)	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INFRASTRUCTURE FUND	1,54,521		538	8,31,32,298.00
3(a)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	74,007	7.23%	538	3,98,15,766.00
3(b)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	3,91,041		538	21,03,80,058.00
3(c)	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	74,007		538	3,98,15,766.00
4	FRANKLIN INDIA SMALLER COMPANIES FUND	6,31,989	8.48%	538	34,00,10,082.00
5	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	6,31,989	8.48%	538	34,00,10,082.00
6(a)	IDFC STERLING VALUE FUND	2,97,405	4.74%	538	16,00,03,890.00
6(b)	IDFC EQUITY OPPORTUNITY SERIES 6	55,755		538	2,99,96,190.00
7	TATA MUTUAL FUND - TATA SMALL CAP FUND	1,85,895	2.49%	538	10,00,11,510.00



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Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
	Total	36,06,066	48.38%		1,94,00,63,508.00

The above has been noted by the IPO Committee of the Company on April 4, 2019.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and as applicable (collectively “**SEBI ICDR Regulations**”), as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 28, 2019 of the Company (“**RHP**”).

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Polycab India Limited**

Name: Mr. Sai Subramaniam Narayana

Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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