

Date: August 20, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Augmont Enterprises Limited (the “Company”, and such initial public offering, the “Offer”)

The IPO Committee of the Company in their meeting held on August 20, 2026, in consultation with Nuvama Wealth Management Limited, Intensive Fiscal Services Private Limited, JM Financial Limited and Motilal Oswal Investment Advisors Limited (collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**”) have finalized allocation of 31,25,633 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 788 per Equity Share (including share premium of ₹783 per Equity Share) in the following manner:

Sr. No.	Name of Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	6,34,505	20.30%	788	49,99,89,940
2	HDFC VALUE FUND	2,79,186	8.93%	788	21,99,98,568
3	HDFC MUTUAL FUND - HDFC CONSUMPTION FUND	1,26,901	4.06%	788	9,99,97,988
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	4,06,087	12.99%	788	31,99,96,556
5	TATA MUTUAL FUND - TATA SMALL CAP FUND	4,44,144	14.21%	788	34,99,85,472
6	JUPITER INDIA FUND	2,52,757	8.09%	788	19,91,72,516
7	THE JUPITER GLOBAL FUND - JUPITER INDIA SELECT	1,27,946	4.09%	788	10,08,21,448
8	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	63,470	2.03%	788	5,00,14,360
9	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,26,920	4.06%	788	10,00,12,960
10	TRUSTMF FLEXI CAP FUND	1,27,528	4.08%	788	10,04,92,064
11	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	72,991	2.34%	788	5,75,16,908
12	BENGAL FINANCE AND INVESTMENT PVT LTD	72,963	2.33%	788	5,74,94,844
13	GIRIK MULTICAP GROWTH EQUITY FUND - III	72,963	2.33%	788	5,74,94,844
14	TURNAROUND OPPORTUNITIES FUND	2,53,802	8.12%	788	19,99,95,976
15	SOCIETE GENERALE - ODI	63,470	2.03%	788	5,00,14,360
	Total	31,25,633			2,46,29,98,804

AUGMONT ENTERPRISES LIMITED

(Formerly Known as AUGMONT ENTERPRISES PRIVATE LIMITED)

Regd. Off : 201 A/B and 203, 2nd Floor, Trade World D Wing, Kamala Mills Compound, S. B. Marg, Lower Parel (West), Mumbai - 400 013. (INDIA)

CIN : U74120MH2012PLC237346

Tel : +91 22 6124 5555

Email : info@augmont.in

Web : www.augmont.in



S. K.

Out of the total allocation of 31,25,633 Equity Shares to the Anchor Investors, 13,83,846 Equity Shares (i.e., 44.27% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual fund, which applied through a total of 5 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	HDFC VALUE FUND	2,79,186	8.93%	788	21,99,98,568
2	HDFC MUTUAL FUND - HDFC CONSUMPTION FUND	1,26,901	4.06%	788	9,99,97,988
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	4,06,087	12.99%	788	31,99,96,556
4	TATA MUTUAL FUND - TATA SMALL CAP FUND	4,44,144	14.21%	788	34,99,85,472
5	TRUSTMF FLEXI CAP FUND	1,27,528	4.08%	788	10,04,92,064
	Total	13,83,846	44.72%		1,09,04,70,648

Out of the total allocation of 31,25,633 Equity Shares to the Anchor Investors, 1,26,920 Equity Shares (i.e. 4.06 % of the total allocation to Anchor Investors) were allocated to 1 Life Insurance Companies. Set forth below is a detail of allocation to such Life Insurance Companies:

LIFE INSURANCE COMPANIES (As defined in the RHP)

Sr. No.	Name of Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,26,920	4.06%	788	10,00,12,960

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN. Further, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant clauses of Schedule XIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 17, 2026 ("RHP"), filed with the Registrar of Companies, Maharashtra at Mumbai-I ("RoC") to be read along with price band advertisement dated August 17, 2026 published on August 18, 2026.

 

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Augmont Enterprises Limited
(Formerly Known as Augmont Enterprises Private Limited)



Authorised Signatory
Sunny Dilip Parekh,
Company Secretary and Compliance Officer
CS Membership No: ACS32611



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India