

February 6, 2026

To  
 The Senior General Manager  
 Dept. of Listing Operations  
**BSE Limited,**  
 P J Towers, Dalal Street,  
 Mumbai -400001, India

To  
 Vice President  
 Listing Department  
**National Stock Exchange of India Limited**  
 Exchange Plaza, Bandra Kurla Complex  
 Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of equity shares having face value of Rs. 2 each (“Equity Shares”) of Aye Finance Limited (“Company”)**

The Initial Public Offering Committee of the Company in their meeting held on February 6, 2026, in consultation with Axis Capital Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), JM Financial Limited and Nuvama Wealth Management Limited (“**Book Running Lead Managers**”), has finalized allocation of 3,52,32,558 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹129.00/- per Equity Share (including share premium of ₹127.00/- per Equity Share) in the following manner:

Sr. No.	Applicant name	Applicant category	Equity Shares applied for at or above the Anchor Investor Allocation Price (A)	Equity Shares Allocated (B)	(B) as a percentage of (A) (%)	Anchor Investor Allocation Price (₹)	Total amount invested at the Anchor Investor Allocation Price (₹)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	MF	57,36,548	57,36,548	100.00	129.00/-	74,00,14,692.00
2.	BAY POND PARTNERS, L.P.	FPI	23,41,576	23,41,497	100.00	129.00/-	30,20,53,113.00
3.	BAY POND INVESTORS (BERMUDA) L.P.	FPI	22,41,468	22,41,468	100.00	129.00/-	28,91,49,372.00
4.	ITHAN CREEK MASTER INVESTORS (CAYMAN) L.P.	FPI	11,53,620	11,53,583	100.00	129.00/-	14,88,12,207.00
5	NEW YORK STATE TEACHERS RETIREMENT SYSTEM-MANAGED BY GOLDMAN SACHS ASSET MANAGEMENT L.P.	FPI	7,75,228	3,87,672	50.01	129.00/-	5,00,09,688.00

Sr. No.	Applicant name	Applicant category	Equity Shares applied for at or above the Anchor Investor Allocation Price (A)	Equity Shares Allocated (B)	(B) as a percentage of (A) (%)	Anchor Investor Allocation Price (₹)	Total amount invested at the Anchor Investor Allocation Price (₹)
6.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	FPI	53,48,876	53,48,876	100.00	129.00/-	69,00,05,004.00
7.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	FPI	31,00,796	31,00,796	100.00	129.00/-	40,00,02,684.00
8.	ABAKKUS FOUR2EIGHT OPPORTUNITIES FUND	AIF	27,13,240	27,13,240	100.00	129.00/-	35,00,07,960.00
9.	HDFC LIFE INSURANCE COMPANY LIMITED	INS	19,38,012	19,38,012	100.00	129.00/-	25,00,03,548.00
10.	360 ONE EQUITY OPPORTUNITY FUND	AIF	8,52,716	8,52,716	100.00	129.00/-	11,00,00,364.00
11.	TURNAROUND OPPORTUNITIES FUND	AIF	10,85,296	10,85,296	100.00	129.00/-	14,00,03,184.00
12.	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	MF	5,62,136	5,62,136	100.00	129.00/-	7,25,15,544.00
13.	BANK OF INDIA SMALL CAP FUND	MF	11,62,784	11,62,784	100.00	129.00/-	14,99,99,136.00
14.	BANK OF INDIA BANKING & FINANCIAL SERVICES FUND	MF	2,13,092	2,13,092	100.00	129.00/-	2,74,88,868.00
15.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	FPI	19,38,012	19,38,012	100.00	129.00/-	25,00,03,548.00
16.	AIRAVAT CAPITAL TRUST - AIRAVAT CAPITAL TRUST II	AIF	10,46,552	10,46,552	100.00	129.00/-	13,50,05,208.00
17.	NEO PRIME FUND	AIF	7,75,228	7,75,228	100.00	129.00/-	10,00,04,412.00
18.	SOCIETE GENERALE - ODI	FPI	19,38,012	19,38,012	100.00	129.00/-	25,00,03,548.00
19.	BNP PARIBAS FINANCIAL MARKETS - ODI	FPI	7,75,228	6,97,038	89.91	129.00/-	8,99,17,902.00
	<b>TOTAL</b>		<b>3,56,98,420</b>	<b>3,52,32,558</b>			<b>4,54,49,99,982.00</b>

In terms of the RHP or the Preliminary Offering Memorandum, as applicable, and the SEBI ICDR Regulations, at least 40% of the Anchor Investor Portion was reserved as under (i) 33.33% for allocation to domestic Mutual Funds and (ii) 6.67% for allocation to Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price.

**Out of the total allocation of 3,52,32,558 Equity Shares to the Anchor Investors, 76,74,560 Equity Shares (i.e. 21.78% of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds through a total of 4 schemes. Set forth below is a scheme-wise detail of allocation to such domestic Mutual Funds:**

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Number of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price (₹)	Total Amount (₹ million)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	57,36,548	100.00	129.00	74,00,14,692.00
2.	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	5,62,136	100.00	129.00	7,25,15,544.00
3.	BANK OF INDIA SMALL CAP FUND	11,62,784	100.00	129.00	14,99,99,136.00
4.	BANK OF INDIA BANKING & FINANCIAL SERVICES FUND	2,13,092	100.00	129.00	2,74,88,868.00
<b>Total</b>		<b>76,74,560</b>			<b>99,00,18,240.00</b>

Out of the total allocation of 3,52,32,558 Equity Shares to the Anchor Investors, 19,38,012 Equity Shares (i.e. 5.50% of the total allocation to Anchor Investors) were allocated to 1 Life Insurance company as detailed below:

Sr. No.	Name of the Life Insurance Companies	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	HDFC LIFE INSURANCE COMPANY LIMITED	19,38,012	100.00	129.00	25,00,03,548.00
	<b>Total</b>	<b>19,38,012</b>			<b>25,00,03,548.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 3, 2026 filed with the Registrar of Companies, Delhi and Haryana at New Delhi, and the price band advertisement published on February 4, 2026 read with corrigendum to the price band advertisement published on February 6, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Aye Finance Limited**  
*(formerly known as Aye Finance Private Limited)*

**Name: Vipul Sharma**  
**Designation: Company Secretary and Compliance Officer**

**CC: Securities and Exchange of India**