

Date: October 28, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051, Maharashtra, India

To,
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, Maharashtra, India

Dear Sir,

Sub: Issue details for Anchor allocations of IPO of Bombay Coated and Special Steels Limited

The IPO Committee of the Board of Directors of the Company, at its meeting held on October 28, 2026, in consultation with the Book Running Lead Manager to the issue, namely, Smart Horizon Capital Advisors Private Limited, have finalized allocation of **65,97,500** Equity Shares, to Anchor Investors at Anchor Investor Allocation Issue price of **₹ 82/- per Equity share** (including a securities premium of ₹ 72/-per Equity Shares) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at Anchor Investor Allocation Price (₹)
1.	IMAP India Capital Investment Trust - Catalyst New India Fund	24,39,164	36.97%	82	20,00,11,448
2.	Aarth AIF Growth Fund	6,10,246	9.25%	82	5,00,40,172
3.	Ekamya Pragati Scheme-I	6,10,246	9.25%	82	5,00,40,172
4.	Amitsg Ventures Trust - Amitsg Ventures Fund	6,10,246	9.25%	82	5,00,40,172
5.	Religo Commodities Ventures Trust-Religo Commodities Ventures Fund	6,10,246	9.25%	82	5,00,40,172
6.	LRSD Capital Private Limited	17,17,352	26.03%	82	14,08,22,864
	Total	65,97,500	100.00%		54,09,95,000

There is no allocation to Domestic Mutual Funds, Life Insurance Companies and Pension Funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.




Bombay Coated & Special Steels Limited
(Formerly Bombay Coated and Special Steels Private Limited)

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 21, 2026 filed with the Registrar of Companies, Mumbai I at Maharashtra.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Bombay Coated and Special Steels Limited



Sonam Gupta
Company Secretary & Compliance Officer
Membership No.: A53881

CC:
Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051, Maharashtra, India.



Bombay Coated & Special Steels Limited

(Formerly Bombay Coated and Special Steels Private Limited)

Registered/Corporate Office: 2602, 26 Floor, Parinee I, 7-A Shah Industrial Estate, Andheri West, Mumbai-400053, Maharashtra, India

Ph. 022-46649191 / 92 info@bcsspl.in www.bcsspl.in

CIN: U27209MH2019PLC335077