CALIBER MINING AND LOGISTICS LTD

(Formerly Known As Caliber Mercantile Private Limited)

Date: July 16, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Caliber Mining and Logistics Limited (*Formerly known as Caliber Mercantile Private Limited*) (the "Company", and such initial public offering, the "Offer")

The Board of Directors of the Company in their meeting held on July 16, 2026, in consultation with DAM Capital Advisors Limited (hereinafter referred to as the "**Book Running Lead Manager**" or "**BRLM**") has finalized allocation of 31,83,961 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 424/- per Equity Share (including share premium of ₹ 414/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1.	QUANT MUTUAL FUND - QSIF EQUITY EX TOP 100 LONG-SHORT FUND	4,71,695	14.81%	424	19,99,98,680
2.	QUANT MUTUAL FUND - QSIF EQUITY LONG SHORT FUND	3,53,780	11.11%	424	15,00,02,720
3.	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	2,35,865	7.41%	424	10,00,06,760
4.	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	1,17,915	3.70%	424	4,99,95,960
5.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	5,89,645	18.52%	424	25,00,09,480
6.	3P INDIA EQUITY FUND 2M	3,53,780	11.11%	424	15,00,02,720
7.	HELIOS SMALL CAP FUND	3,53,780	11.11%	424	15,00,02,720
8.	ABAKKUS FOUR2EIGHT OPPORTUNITIES FUND	2,35,818	7.41%	424	9,99,86,832
9.	CARNELIAN INDIA AMRITKAAL FUND	2,35,865	7.41%	424	10,00,06,760
10.	ANCHORAGE CAPITAL FUND - ANCHORAGE CAPITAL SCHEME III	2,35,818	7.41%	424	9,99,86,832
	Total	**31,83,961**	**100.00%**		**1,34,99,99,464**

As per Applicable Laws, 40% of the Anchor Investor Portion, was reserved as following: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds, in accordance with SEBI ICDR Regulations.

Out of the total allocation of 31,83,961 Equity Shares to the Anchor Investors, 15,33,035 Equity Shares (i.e., 48.14**%** of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds, which have applied through a total of 5 schemes. Scheme wise details of which are provided in the table below:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1.	QUANT MUTUAL FUND - QSIF EQUITY EX TOP 100 LONG-SHORT FUND	4,71,695	14.81%	424	19,99,98,680
2.	QUANT MUTUAL FUND - QSIF EQUITY LONG SHORT FUND	3,53,780	11.11%	424	15,00,02,720
3.	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	2,35,865	7.41%	424	10,00,06,760
4.	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	1,17,915	3.70%	424	4,99,95,960
5.	HELIOS SMALL CAP FUND	3,53,780	11.11%	424	15,00,02,720
	Total	**15,33,035**	**48.14%**		**65,00,06,840**

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds. Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to domestic mutual funds at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 13, 2026 ("**RHP**"), and the addendum to the RHP dated July 15, 2026 ("**Addendum**") filed with the Registrar of Companies, at Nagpur ("**RoC**") to be read along with pre-Offer and price band advertisement dated July 13, 2026, published on July 14, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Caliber Mining and Logistics Limited (*Formerly known as Caliber Mercantile Private Limited*)

Authorised Signatory
Name: Riddhi Harish Varma
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India