

Date: January 21, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
The Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400001

Dear Sir,

Sub: Public Issue of 75,00,000 Equity Shares of Face Value of Rs. 10 each of Denta Water and Infra Solutions Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on January 21, 2025, in consultation with the SMC Capitals Limited ("Book Running Lead Manager") to the Issue, has finalized allocation of 22,50,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 294.00 per Equity Share (including share premium of Rs. 284.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amoun allocated (in Rs.)
1.	Abakkus Diversified Alpha Fund-2	3,40,150	15.12%	294	10.00.04.100
2.	Persistent Growth Fund-Varsu India Growth Story Scheme 1	3,23,200	14.36%	294	9,50,20,800
3.	Rajasthan Global Securities Private Limited	3,23,200	14.36%	294	9,50,20,800
4.	Saint Capital Fund	1,91,850	8.53%	294	5.64.02.000
5.	Finavenue Capital Trust- Finavenue Growth Fund	1,87,100	8.32%	294	5,64,03,900 5,50,07,400
6.	Chhatisgarh Investments Limited	1,87,100	8.32%	204	5 50 07 100
7.	Steptrade Revolution Fund	1,87,100		294	5,50,07,400
8.	Mint Focused Growth Fund PCC- Cell 1	1,70,100	8.32% 7.56%	294	5,50,07,400 5,00,09,400
9.	Astorne Capital VCC – Arven	1,70,100	7.560/		
10.	Aarth AIF		7.56%	294	5,00,09,400
	Total	1,70,100	7.56%	294	5,00,09,400
		22,50,000			66,15,00,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

DENTA WATER AND INFRA SOLUTIONS LIMITED

(Formerly known as Denta Water And Infra Solutions Private Limited) CIN - U70109KA2016PLC097869

40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore 560004 Email: info@denta.co.in | Phone - +91 80 29916509 / 42106509



Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Denta Water and Infra Solutions Limited

Authorised Signator

Name: Manish j Shetty

Designation: Managing Director

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

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