

Date: July 8, 2026

To  
 The Vice President  
 Dept. of Listing Business Relationship  
 BSE Limited  
 PJ Towers, Mumbai Samachar Marg,  
 Mumbai - 400 001

Dear Sir,

**Sub: Public Offer of equity shares of face value of ₹ 10 each of Devson Catalyst Limited**  
**("Company" and "Offer", respectively)**

The Board of Directors of the Company in consultation with Selling Shareholders at their respective meetings held on July 8, 2026, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 10,00,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 118 per Equity Share (including share premium of ₹ 108 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor                        | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total Amount Allocated (In ₹) |
|---------|----------------------------------------------------|--------------------------------|------------------------------|--------------------------------|-------------------------------|
| 1.      | India Max Investment Fund Limited                  | 3,18,000                       | 31.77%                       | 118.00                         | 3,75,24,000                   |
| 2.      | Invicto Multiplier Fund                            | 1,71,600                       | 17.15%                       | 118.00                         | 2,02,48,800                   |
| 3.      | Brescon Opportunities Fund                         | 1,70,400                       | 17.03%                       | 118.00                         | 2,01,07,200                   |
| 4.      | Meru Investment Fund Pcc- Cell 1                   | 1,27,200                       | 12.71%                       | 118.00                         | 1,50,09,600                   |
| 5.      | Vijit Growth Fund                                  | 1,27,200                       | 12.71%                       | 118.00                         | 1,50,09,600                   |
| 6.      | Finavenue Capital Trust - Finavenue Strategic Fund | 86,400                         | 8.63%                        | 118.00                         | 1,01,95,200                   |
|         | <b>Total</b>                                       | <b>10,00,800</b>               | <b>100%</b>                  |                                | <b>11,80,94,400</b>           |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

**DEVSON CATALYST LIMITED**

(formerly known as Devson Catalyst Private Limited)

CIN: U20119GJ2004PLC044722; GST: 24AACCD0456C1ZB

 Registered Office: Plot No. 213-218 & 233-237, Phase II, Ambawadi,  
 GIDC, Wadhwan, Surendranagar, Gujarat – 363 030, India

Web: www.devsongroup.com, Email: sales@devsongroup.com, M: +91 9377710244

Out of total allocation of 10,00,800 equity shares to the Anchor investor, no equity shares are allocated to Mutual Fund.

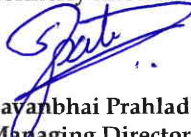
| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total Amount Allocated (In ₹) |
|---------|-----------------------------|--------------------------------|------------------------------|--------------------------------|-------------------------------|
| 1.      | NA                          | NA                             | NA                           | NA                             | NA                            |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Devson Catalyst Limited  
(formerly known as Devson Catalyst Private Limited)

  
Savanbhai Prahladbhai Patel  
Managing Director  
DIN: 07346200



Date: 08/07/2026  
Place: Wadhwan, Surendra Nagar

---

**DEVSON CATALYST LIMITED**

(formerly known as Devson Catalyst Private Limited)

CIN: U20119GJ2004PLC044722; GST: 24AACCD0456C1ZB

Registered Office: Plot No. 213-218 & 233-237, Phase II, Ambawadi,  
GIDC, Wadhwan, Surendranagar, Gujarat – 363 030, India

Web: [www.devsongroup.com](http://www.devsongroup.com), Email: [sales@devsongroup.com](mailto:sales@devsongroup.com), M: +91 9377710244