Dhaval
Packaging Limited

(Formerly known as Dhaval Packaging Private Limited)

Date: July 29, 2026

To
Vice President
Listing Business Relationship
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of Dhaval Packaging Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at its meeting held on July 29, 2026, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 10,30,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 97/- Per Equity Share (including share premium of Rs. 87/- Per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	CARNELIAN AIF CATEGORY I TRUST-SCHEME 1	5,16,000	50.06%	Rs. 97/-
2	SAINT CAPITAL FUND	2,05,200	19.91%	Rs. 97/-
3	VVD EQUITY FUND	1,03,200	10.01%	Rs. 97/-
4	JALAN CHEMICAL INDUSTRIES PRIVATE LIMITED	1,03,200	10.01%	Rs. 97/-
5	BLUE ASTER CAPITAL FUND PCC-BLUE ASTER CAPITAL MULTI ASSET FUND PROTECTED CELL	1,03,200	10.01%	Rs. 97/-
	Total	**10,30,800**	**100.00%**	

Further, no Anchor Investor has applied through any scheme. Accordingly, scheme-wise details are not applicable.

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
		NA		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Dhaval Packaging Limited

Dagla Dhaval Nanalal
Digitally signed by Dagla Dhaval Nanalal
Date: 2026.07.29 15:03:49 +05'30'

Authorised Signatory
Dhaval Nanalal Dagla
Director
DIN: 07266368

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India