

February 6, 2026

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

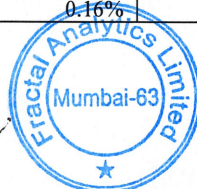
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Proposed initial public offering of up to [●] Equity Shares of face value of ₹ 1 each ("Equity Shares") of Fractal Analytics Limited (the "Company" or the "Issuer") for cash at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) ("Offer Price") aggregating up to ₹ 28,339 million (the "Offer") comprising a Fresh Issue of up to [●] Equity Shares of face value of ₹ 1 each aggregating up to ₹ 10,235 million by our Company (the "Fresh Issue") and an Offer for Sale of up to [●] Equity Shares of face value of ₹ 1 each aggregating up to ₹ 18,104 million by the Selling Shareholders (the "Offer For Sale").

The Board of Directors of the Company in their meeting held on February 6, 2026 in consultation with Kotak Mahindra Capital Company Limited, Axis Capital Limited, Morgan Stanley India Company Private Limited and Goldman Sachs (India) Securities Private Limited ("**Book Running Lead Managers**"), have finalized allocation of 13,869,499 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 900/- per Equity Share (including share premium of ₹ 899/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated (₹)
1	SBI SMALL CAP FUND	1,166,656	8.41%	900	1,049,990,400
2	LIFE INSURANCE CORPORATION OF INDIA	1,111,104	8.01%	900	999,993,600
3	ICICI PRUDENTIAL TECHNOLOGY FUND	888,880	6.41%	900	799,992,000
4	MOTILAL OSWAL ACTIVE MOMENTUM FUND	111,104	0.80%	900	99,993,600
5	MOTILAL OSWAL MULTI CAP FUND	388,864	2.80%	900	349,977,600
6	MOTILAL OSWAL SERVICES FUND	16,672	0.12%	900	15,004,800
7	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	16,672	0.12%	900	15,004,800
8	MOTILAL OSWAL LARGE CAP FUND	166,672	1.20%	900	150,004,800
9	MOTILAL OSWAL DIGITAL INDIA FUND	166,672	1.20%	900	150,004,800
10	MOTILAL OSWAL INFRASTRUCTURE FUND	22,224	0.16%	900	20,001,600

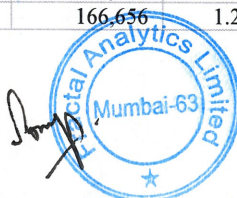


Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated (₹)
11	AMUNDI FUNDS NEW SILK ROAD	777,776	5.61%	900	699,998,400
12	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	777,776	5.61%	900	699,998,400
13	HDFC LIFE INSURANCE COMPANY LIMITED	777,776	5.61%	900	699,998,400
14	KUWAIT INVESTMENT AUTHORITY - FUND NO. 208	666,640	4.81%	900	599,976,000
15	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	55,568	0.40%	900	50,011,200
16	MORGAN STANLEY INVESTMENT FUNDS ASIA EQUITY FUND	55,568	0.40%	900	50,011,200
17	SBI LIFE INSURANCE CO. LTD	777,776	5.61%	900	699,998,400
18	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	293,952	2.12%	900	264,556,800
19	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	423,360	3.05%	900	381,024,000
20	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY EX CHINA FUND	60,464	0.44%	900	54,417,600
21	UTI SMALL CAP FUND	235,488	1.70%	900	211,939,200
22	UTI INNOVATION FUND	94,208	0.68%	900	84,787,200
23	UTI ELSS TAX SAVER FUND	196,256	1.42%	900	176,630,400
24	UTI-MID CAP FUND	196,256	1.42%	900	176,630,400
25	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	444,432	3.20%	900	399,988,800
26	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	111,120	0.80%	900	100,008,000
27	NEO SECONDARIES FUND	388,864	2.80%	900	349,977,600
28	NEO PRIME FUND	111,120	0.80%	900	100,008,000
29	NEO ALTERNATIVES INVESTMENT TRUST-NEO DYNAMIC STRATEGY FUND	55,568	0.40%	900	50,011,200
30	CHANAKYA WEALTH CREATION FUND	166,672	1.20%	900	150,004,800
31	TRUST MUTUAL FUND - TRUST MF SMALL CAP FUND	88,880	0.64%	900	79,992,000
32	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	77,776	0.56%	900	69,998,400
33	KIRAN VYAPAR LTD	222,224	1.60%	900	200,001,600
34	THE JUPITER GLOBAL FUND - JUPITER INDIA SELECT	127,472	0.92%	900	114,724,800
35	JUPITER INDIA FUND	316,960	2.29%	900	285,264,000
36	BARODA BNP PARIBAS MULTI CAP FUND	388,864	2.80%	900	349,977,600
37	BANDHAN SMALL CAP FUND	277,776	2.00%	900	249,998,400
38	INVESCO INDIA TECHNOLOGY FUND	55,552	0.40%	900	49,996,800
39	INVESCO INDIA FLEXI CAP FUND	222,224	1.60%	900	200,001,600
40	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP	222,208	1.60%	900	199,987,200

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated (₹)
	FUND				
41	SINGULARITY GROWTH OPPORTUNITIES FUND II	166,656	1.20%	900	149,990,400
42	ABAKKUS FLEXI CAP FUND	166,656	1.20%	900	149,990,400
43	SUSQUEHANNA PACIFIC PTY LTD	166,656	1.20%	900	149,990,400
44	UNION INNOVATION & OPPORTUNITIES FUND	111,120	0.80%	900	100,008,000
45	NEW VERNON INDIA LIMITED	111,120	0.80%	900	100,008,000
46	BHARTI AXA LIFE INSURANCE COMPANY LTD	60,736	0.44%	900	54,662,400
47	EDELWEISS LIFE INSURANCE COMPANY LIMITED	60,736	0.44%	900	54,662,400
48	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	60,736	0.44%	900	54,662,400
49	PRUDENT INVESTMENT FLEXICAP SCHEME	60,779	0.44%	900	54,701,100
50	FLUMEN INVESTMENT TRUST - 1729 GROWTH FUND I	60,736	0.44%	900	54,662,400
51	GOLDMAN SACHS BANK EUROPE SE - ODI	60,736	0.44%	900	54,662,400
52	SOCIETE GENERALE - ODI	60,736	0.44%	900	54,662,400
	Total	13,869,499	100.00%		12,482,549,100

Out of the total allocation of 13,869,499 Equity Shares to the Anchor Investors, 5,277,680 Equity Shares (i.e. 38.05% of the total allocation to Anchor Investors) were allocated to 11 domestic mutual funds through a total of 22 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI SMALL CAP FUND	1,166,656	8.41%	900	1,049,990,400
2	ICICI PRUDENTIAL TECHNOLOGY FUND	888,880	6.41%	900	799,992,000
3	MOTILAL OSWAL ACTIVE MOMENTUM FUND	111,104	0.80%	900	99,993,600
4	MOTILAL OSWAL MULTI CAP FUND	388,864	2.80%	900	349,977,600
5	MOTILAL OSWAL SERVICES FUND	16,672	0.12%	900	15,004,800
6	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	16,672	0.12%	900	15,004,800
7	MOTILAL OSWAL LARGE CAP FUND	166,672	1.20%	900	150,004,800
8	MOTILAL OSWAL DIGITAL INDIA FUND	166,672	1.20%	900	150,004,800
9	MOTILAL OSWAL INFRASTRUCTURE FUND	22,224	0.16%	900	20,001,600
10	UTI SMALL CAP FUND	235,488	1.70%	900	211,939,200
11	UTI INNOVATION FUND	94,208	0.68%	900	84,787,200
12	UTI ELSS TAX SAVER FUND	196,256	1.42%	900	176,630,400
13	UTI-MID CAP FUND	196,256	1.42%	900	176,630,400
14	TRUST MUTUAL FUND - TRUST MF SMALL CAP FUND	88,880	0.64%	900	79,992,000
15	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	77,776	0.56%	900	69,998,400
16	BARODA BNP PARIBAS MULTI CAP FUND	388,864	2.80%	900	349,977,600
17	BANDHAN SMALL CAP FUND	277,776	2.00%	900	249,998,400
18	INVESCO INDIA TECHNOLOGY FUND	55,552	0.40%	900	49,996,800
19	INVESCO INDIA FLEXI CAP FUND	222,224	1.60%	900	200,001,600
20	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	222,208	1.60%	900	199,987,200
21	ABAKKUS FLEXI CAP FUND	166,656	1.20%	900	149,990,400



Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
22	UNION INNOVATION & OPPORTUNITIES FUND	111,120	0.80%	900	100,008,000
	Total	5,277,680	38.05%		4,749,912,000

Out of the total allocation of 13,869,499 Equity Shares to the Anchor Investors, **2,788,128** Equity Shares (i.e. 20.10% of the total allocation to Anchor Investors) were allocated to 5 **Life Insurance companies** detail as below:

Sr. No.	Name of the Life Insurance company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	LIFE INSURANCE CORPORATION OF INDIA	1,111,104	8.01%	900	999,993,600
2	HDFC LIFE INSURANCE COMPANY LIMITED	777,776	5.61%	900	699,998,400
3	SBI LIFE INSURANCE CO. LTD	777,776	5.61%	900	699,998,400
4	BHARTI AXA LIFE INSURANCE COMPANY LTD	60,736	0.44%	900	54,662,400
5	EDELWEISS LIFE INSURANCE COMPANY LIMITED	60,736	0.44%	900	54,662,400
	Total	2,788,128	20.10%		2,509,315,200

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 2, 2026 (the “**RHP**” or the “**Red Herring Prospectus**”) filed with the Registrar of Companies, Maharashtra, at Mumbai (“**RoC**”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,
For Fractal Analytics Limited




Name of the Signatory: **Ms. Somya Agarwal**
Designation: **Company Secretary and Compliance Officer**

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India