



Fractal Industries Limited

REGD. OFFICE : Unit No. 212, 2nd Floor, Bhullar Star Premises co-op. Society Ltd., Plot No. 5 A, Behind Sakinaka Telephone Exchange, Andheri Kurla Road, Sakinaka, Andheri (E), Mumbai - 400 072, India
Tel.: +91-22-2852 8352 • **Email:** info@fractalindustries.in • **Website:** www.fractalindustries.in
CIN NO.: U14101MH2020PLC335773

Date- February 13, 2026

To,
 Sr. General Manager
 Listing Operations
 BSE Limited
 P.J. Towers, Dalal Street
 Fort, Mumbai- 400001

Dear Sir,

SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATION OF SME IPO OF FRACTAL INDUSTRIES LIMITED.

The Board of Directors of the Company at its meeting held on February 13, 2026 in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 6,45,000 Equity Shares, to Anchor Investor at the Anchor Investor Issue Price ₹216/- per Equity Share (including share premium of Rs. 206 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price (₹ per Equity Shares)	Total amount allocated (in ₹)
1	Minerva Ventures Fund	1,62,600	25.21	216.00	3,51,21,600.00
2	Visionary Value Fund	1,15,800	17.95	216.00	2,50,12,800.00
3	Zeal Global Opportunities Fund	93,000	14.42	216.00	2,00,88,000.00
4	Rajasthan Global Securities Private Limited	93,000	14.42	216.00	2,00,88,000.00
5	LRSD Securities Pvt Ltd	93,000	14.42	216.00	2,00,88,000.00
6	Arnesta Global Opportunities Fund PCC – Arnesta Global fund 1	87,600	13.58	216.00	1,89,21,600.00
	Total	6,45,000	100.00		13,93,20,000.00

No Mutual Fund Scheme have applied through any Scheme, scheme-wise detailed provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Shares)
1.	NA			

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the issue price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

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Thanking You

**For and on behalf of the Board of
Fractal Industries Limited**

Pankaj Agrawal



Pankaj Bishwanath Agrawal
Managing Director
DIN - 01236376

Date: February 13, 2026
Place: Mumbai

CC: Securities and Exchange Board of India
Corporation Finance Department, Division of Issues and Listing.
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India