

Manufacturer of Triple Refined Free Flow Iodised & Industrial Salt

CIN: U24298RJ2010PLC033409

Date: September 25, 2023

To, Asst. Vice President **Listing Department** M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Public Issue of up to 49,02,000 Equity Shares of face value of Rs. 10/- each of Goyal Salt Limited - Intimation of Anchor Investor Allocation

The Board of Directors of the Goyal Salt limited ("Company") at its meeting held on September 25, 2023, in consultation with the Book Running Lead Manager to the issue, have finalized allocation of 13,17,000 Equity shares, in aggregate to Anchor Investors at Anchor Investor allocation price Rs. 38/- per equity share (including share premium of Rs. 28/- per equity share) in the following manner:

SR NO	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated
1	MERU INVESTMENT FUND PCC-CELL 1	6,54,000	49.66%	38/-	2,48,52,000
2.	TRYROCK CAPITAL TRUST I	6,63,000	50.34	38/-	2,51,94,000
	Total	13,17,000	100%		5,00,46,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 16, 2023.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Goyal Salt Limited

Pramesh Goyal Managing Director

DIN: 03304953

Cc to:

Securities and Exchange Board of India **Corporation Finance Department,** Division of Issues and Listing, Plot No. C-4A, G Block Bandra Kurla Complex Bandra East, Mumbai-400051

Regd. & Corp. Off : Plot No.229-230, Guru Jambeshwar Nagar, Lane No.7 Gandhi Path, Vaishali Nagar, Jaipur, Raj. -302021

**Factory** 

Survey No 546, Near Biyani Petrol Pump, Mohanpura Bypass Road,

Nawa City, Dist Nagaur, Raj. - 341509

Website: www.goyalsaltltd.com • E-mail: info@goyalsalt.in