



# G V ELECTRICALS LIMITED

Formerly Known as "G V Electricals Pvt Ltd"

Unit No. 324, 3rd Floor, Plot No. 416, Hammersmith Industrial Premises CO-Op Society Ltd. Narayan Pathare Marg, Off. Sitladevi Temple Road, Mahim, Mahim, Mumbai, Maharashtra, India-400016  
E-mail: gvemumbai@gmail.com | U43210MH1985PLC035529

Date: July 30, 2026

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**Sub: Public Offer of 32,50,000 equity shares of face value of Rs. 10.00 each of G V Electricals LTD ("Company" and "Issuer", respectively)**

The Board of Directors of the Company at their meeting held on July 30, 2026 in consultation with Seren Capital Private Limited, Book Running Lead Manager to the Offer, has finalized allocation of 8,88,000 Equity Shares to Anchor Investors at an Anchor Investor allocation price of Rs. 130 per Equity Share including share premium of Rs. 120 per Equity Share in the following manner:

| Sr. No.      | Name of the Anchor Investor                           | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (In Rs.) |
|--------------|-------------------------------------------------------|--------------------------------|------------------------------|----------------------------------|---------------------------------|
| 1            | Motilal Oswal Finvest Limited                         | 386000                         | 43.47                        | 130                              | 5,01,80,000                     |
| 2            | Shine Star Build Cap Pvt Ltd                          | 155000                         | 17.45                        | 130                              | 2,01,50,000                     |
| 3            | Vikasa India Eif I Fund - Incube Global Opportunities | 154000                         | 17.34                        | 130                              | 2,00,20,000                     |
| 4            | Cognizant Capital Dynamic Opportunities Fund          | 116000                         | 13.06                        | 130                              | 1,50,80,000                     |
| 5            | Khandelwal Finance Private Limited                    | 77000                          | 8.67                         | 130                              | 1,00,10,000                     |
| <b>Total</b> |                                                       | <b>8,88,000</b>                | <b>100%</b>                  |                                  | <b>11,54,40,000</b>             |

Out of the total allocation of 8,88,000 equity shares to the Anchor Investor, no equity shares are allocated to Mutual Funds.

| Sr. No. | Name of the Mutual Fund | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (In Rs.) |
|---------|-------------------------|--------------------------------|------------------------------|----------------------------------|---------------------------------|
| 1       | NA                      | NA                             | NA                           | NA                               | NA                              |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.  
We request you to make the above information public by disclosing the same on your website.

Thanking You,

For G V Electricals Ltd



**Jawed Akhtar**  
Whole-time director  
DIN: 05267037