

September 09, 2025

To,  
The General Manager  
Dept. of Corporate Services, BSE Limited  
PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF JAY AMBE SUPERMARKETS LIMITED**

The Board of Directors of the company at its meeting held on **September 09, 2025**, in consultation with the Book Running Lead Manager to the Issue (Beeline Capital Advisors Private Limited), have finalized allocation of **6,72,000 Equity Shares**, to Anchor Investors at Anchor Investor Allocation Price of **₹78/- per equity share** (including share premium of ₹68/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
1.	SHINE STAR BUILD-CAP PRIVATE LIMITED	2,59,200	38.57%	78	2,02,17,600.00
2.	NEXUS EQUITY GROWTH FUND - NEXUS EQUITY GROWTH FUND SCHEME-1	2,59,200	38.57%	78	2,02,17,600.0
3.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	1,53,600	22.86%	78	1,19,80,800.0
	<b>Total</b>	<b>6,72,000</b>	<b>100.00%</b>		<b>5,24,16,000</b>

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

**For Jay Ambe Supermarkets Limited**



**Jignesh Amratbhai Patel**  
Managing Director  
DIN: 08049321

**JAY AMBE SUPERMARKETS LIMITED**

CIN: U74999GJ2020PLC118385

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