

**KALPATARU®****June 23, 2025**

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares having face value of Rs. 10 each ("Equity Shares") of Kalpataru Limited ("Company")

The IPO Committee of the Company in their meeting held on June 23, 2025, in consultation with ICICI Securities Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited ("**Book Running Lead Managers**"), has finalized allocation of 1,71,09,783 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 414.00/- per Equity Share (including share premium of ₹ 404.00/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	GOVERNMENT OF SINGAPORE	56,24,820	32.87%	414.00	2,32,86,75,480
2	MONETARY AUTHORITY OF SINGAPORE	16,21,584	9.48%	414.00	67,13,35,776
3	GSS OPPORTUNITIES INVESTMENT I VCC	42,27,084	24.71%	414.00	1,75,00,12,776
4	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	7,24,644	4.24%	414.00	30,00,02,616
5	SBI INFRASTRUCTURE FUND	7,24,644	4.24%	414.00	30,00,02,616
6	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	4,83,120	2.82%	414.00	20,00,11,680
7	ICICI PRUDENTIAL MULTICAP FUND	7,24,644	4.24%	414.00	30,00,02,616
8	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 11	1,20,780	0.71%	414.00	5,00,02,920
9	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12	3,42,252	2.00%	414.00	14,16,92,328
10	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 13	1,93,212	1.13%	414.00	7,99,89,768
11	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	11,35,296	6.64%	414.00	47,00,12,544

KALPATARU LIMITED

CIN No : U45200MH1988PLC050144

91, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

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Email :kalpataru.cs@kalpataru.com



Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
12.	SBI GENERAL INSURANCE COMPANY LIMITED	6,56,271	3.84%	414.00	27,16,96,194
13.	TAURUS FLEXI CAP FUND	1,35,252	0.79%	414.00	5,59,94,328
14.	TITCO LTD. TAURUS MUTUAL FUND TAURUS INFRASTRUCTURE FUND	9,684	0.06%	414.00	40,09,176
15.	TAURUS MID CAP FUND	96,624	0.56%	414.00	4,00,02,336
16.	AYUSHMAT LTD	2,89,872	1.69%	414.00	12,00,07,008
	Total	1,71,09,783	100.00%		7,08,34,50,162

3 domestic Mutual Funds have applied through a total of 7 schemes. Set forth below is a scheme-wise detail of allocation to such domestic Mutual Funds :

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	7,24,644	4.24%	414.00	30,00,02,616
2.	SBI INFRASTRUCTURE FUND	7,24,644	4.24%	414.00	30,00,02,616
3.	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	4,83,120	2.82%	414.00	20,00,11,680
4.	ICICI PRUDENTIAL MULTICAP FUND	7,24,644	4.24%	414.00	30,00,02,616
5.	TAURUS FLEXI CAP FUND	1,35,252	0.79%	414.00	5,59,94,328
6.	TITCO LTD. TAURUS MUTUAL FUND TAURUS INFRASTRUCTURE FUND	9,684	0.06%	414.00	40,09,176
7.	TAURUS MID CAP FUND	96,624	0.56%	414.00	4,00,02,336
	TOTAL	28,98,612	16.94%		1,20,00,25,368

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 18, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai, read along with the corrigendum to Red Herring Prospectus dated June 20, 2025 and the price band advertisement published on June 19, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Kalpataru Limited

Abhishek Thareja
Company Secretary & Compliance Officer

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