



Date: March 14, 2022

To,

Asst. Vice President  
Listing Department  
M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of KN Agri Resources Limited**

The Board of Directors of the company at its meeting held on March 14, 2022, in consultation with the Book Running Lead Manager to the offer, have finalized allocation of **18,73,600 Equity shares**, to Anchor Investors at Anchor Investor issue price of **Rs.75 per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	Maven India Fund	4,00,000	21.35%	75/- per Equity Share	3,00,00,000
2.	Saint Capital Fund	5,37,600	28.69%	75/- per Equity Share	4,03,20,000
3.	India-Ahead Venture Fund	9,36,000	49.96%	75/- per Equity Share	7,02,00,000
	<b>Total</b>	<b>18,73,600</b>	<b>100%</b>		<b>14,05,20,000</b>

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For KN Agri Resources Limited



Dhirendra Shrishrimal  
Whole Time Director & CFO  
DIN: 00324169

**KN AGRI RESOURCES LIMITED**

(formerly known as Itarsi Oils & Flours Pvt Limited)

Regd. Office: KN Building, Subhash Road, Raipur-492001, CG, India

Tel: +91 771 2293706 / 08 Fax: + 91 771 2293707 Email: [ho@kngroup.in](mailto:ho@kngroup.in), CIN U15141 CT 1987 PTC 003777



We grow with agri!

Date: March 14, 2022

CC:

The Regional Director  
Securities and Exchange Board of India,  
SEBI Bhavan, Western Regional Office,  
Panchvati 1st Lane, Gulbai Tekra Road,  
Ahmedabad - 380006, Gujarat

CC:

The Chief General Manager  
Securities and Exchange Board of India,  
Office of Investor Assistance and Education  
SEBI Bhavan BKC,  
Plot No. C4/A, "G" Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

Sl. No.	Name of investor	No. of Equity Shares Allotted	No. of Equity Shares allocated to a % of Anchor Investor	Bid Price (Per Equity Share)	Total Amount allocated (INR)
1.	Itarsi Oils & Flours Pvt. Ltd.	1,00,000	10.00%	₹ 100.00	₹ 10,00,000
2.	Itarsi Oils & Flours Pvt. Ltd.	1,00,000	10.00%	₹ 100.00	₹ 10,00,000
3.	Itarsi Oils & Flours Pvt. Ltd.	1,00,000	10.00%	₹ 100.00	₹ 10,00,000
4.	Itarsi Oils & Flours Pvt. Ltd.	1,00,000	10.00%	₹ 100.00	₹ 10,00,000

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