



K.V. TOYS INDIA LIMITED

ADD: OFFICE NO 1508 SOLUS CORPORATE PARK
HIRANANDANI ESTATE PATLI PADA
G.B. ROAD THANE-W 400607
CIN: U32409MH2023PLC400074
GST: 27AAKCK1271C1ZR
Email: kvtoysindia@gmail.com
MOBILE: +919833616274

Date: December 05, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of K. V. Toys India Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on December 05, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 4,68,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 239.00 per Equity Share (including share premium of Rs. 229.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (in Rs. per Equity Share)
1	360 ONE LVF TREASURY SOLUTIONS FUND	42,000	8.97	239.00/-
2	360 ONE PRIME LIMITED	42,000	8.97	239.00/-
3	WINRO COMMERCIAL (INDIA) LIMITED	42,000	8.97	239.00/-
4	NINE ALPS TRUST- NINE ALPS OPPORTUNITY FUND	42,000	8.97	239.00/-
5	HDFC BANK LIMITED	42,000	8.97	239.00/-
6	MERU INVESTMENT FUND PCC - CELL 1	42,000	8.97	239.00/-
7	RMS GROWTH FUND- RMS GROWTH FUND SCHEME I	42,000	8.97	239.00/-
8	VENTUREX FUND I	42,000	8.97	239.00/-
9	ROYAL ALPHA OPPORTUNITY FUND	48,000	10.26	239.00/-
10	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	42,000	8.97	239.00/-
11	SB OPPORTUNITIES FUND II	42,000	8.97	239.00/-
	Total	4,68,000	100.00	-

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
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1.	NA			
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **K. V. Toys India Limited**



Authorised Signatory

VISHAL NARANG
Whole Time Director
DIN: 10099897