LEAP™
A SOLUTIONS COMPANY

August 6, 2026

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 1/- each ("Equity Shares") of LEAP India Limited ("Company" and such initial public offering, the "Offer")

The Board of Directors via circular resolution dated **August 6, 2026,** in consultation with JM Financial Limited, Avendus Capital Private Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), UBS Securities India Private Limited (**"Book Running Lead Managers"**), has finalized allocation of 46,768,854 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 159/- per Equity Share (including share premium of Rs. 158/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	Category	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	SMALLCAP WORLD FUND, INC	FPI	10,062,136	21.51%	159	1,599,879,624
2	MONETARY AUTHORITY OF SINGAPORE	FPI	3,458,354	7.39%	159	549,878,286
3	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	MF	4,716,168	10.08%	159	749,870,712
4	MOTILAL OSWAL CONSUMPTION FUND	MF	943,290	2.02%	159	149,983,110
5	MOTILAL OSWAL LARGE CAP FUND	MF	2,201,292	4.71%	159	350,005,428

6	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	FPI	1,291,842	2.76%	159	205,402,878
7	GREATER INDIA PORTFOLIO	FPI	884,728	1.89%	159	140,671,752
8	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	FPI	804,546	1.72%	159	127,922,814
9	GOVERNMENT PENSION FUND GLOBAL	FPI	2,980,270	6.37%	159	473,862,930
10	HABROK INDIA MASTER LP	FPI	1,231,212	2.63%	159	195,762,708
11	CASSINI PARTNERS, L.P. MANAGED BY HABROK CAPITAL MANAGEMENT LLP	FPI	780,576	1.67%	159	124,111,584
12	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	FPI	2,011,788	4.30%	159	319,874,292
13	BANK OF INDIA FLEXI CAP FUND	MF	1,634,284	3.49%	159	259,851,156
14	BANK OF INDIA MULTI CAP FUND	MF	628,954	1.34%	159	100,003,686
15	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	MF	1,132,042	2.42%	159	179,994,678
16	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	MF	314,430	0.67%	159	49,994,370
17	JM FINANCIAL MUTUAL FUND - JM LARGE & MID CAP FUND	MF	251,544	0.54%	159	39,995,496
18	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	MF	377,316	0.81%	159	59,993,244
19	JM FINANCIAL MUTUAL FUND - JM AGGRESSIVE HYBRID FUND	MF	188,752	0.40%	159	30,011,568
20	ITI MULTI CAP FUND	MF	565,974	1.21%	159	89,989,866

21	ITI SMALL CAP FUND	MF	1,132,136	2.42%	159	180,009,624
22	ITI FLEXI CAP FUND	MF	565,974	1.21%	159	89,989,866
23	LIONTRUST INVESTMENT FUNDS I - LIONTRUST INDIA FUND	FPI	314,524	0.67%	159	50,009,316
24	AMUNDI FUNDS NEW SILK ROAD	FPI	2,011,788	4.30%	159	319,874,292
25	GROWW MUTUAL FUND - GROWW MULTI CAP FUND	MF	628,484	1.34%	159	99,928,956
26	GROWW MUTUAL FUND - GROWW SMALL CAP FUND	MF	314,242	0.67%	159	49,964,478
27	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	INC	3,140,540	6.72%	159	499,345,860
28	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	FPI	314,524	0.67%	159	50,009,316
29	ALPHAMINE ABSOLUTE RETURN FUND	AIF	314,524	0.67%	159	50,009,316
30	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	FPI	314,524	0.67%	159	50,009,316
31	SOCIETE GENERALE - ODI	FPI	943,572	2.02%	159	150,027,948
32	BNP PARIBAS FINANCIAL MARKETS - ODI	FPI	314,524	0.67%	159	50,009,316
	TOTAL		**46,768,854**	**100.00%**		**7,436,247,786**

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (*as defined in the RHP*), Life Insurance Companies (*as defined in the RHP*) and Pension Funds (*as defined in the RHP*), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of **46,768,854** Equity Shares to the Anchor Investors, **18,735,422** Equity Shares (i.e., **40.06%** of the total allocation to Anchor Investors) were allocated to **6** domestic mutual funds, which have applied through a total of **15** schemes, and **1** Life Insurance Company. Scheme wise details of which are provided in the table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	4,716,168	10.08%	159	749,870,712
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16	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,140,540	6.72%	159	499,345,860
	TOTAL	**18,735,422**	**40.06%**		**2,978,932,098**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case of Offer Price discovered through Book Building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by Anchor Investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 1, 2026, filed with Registrar of Companies, Mumbai - I, at Mumbai, read along with the price band advertisement published on August 3, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For LEAP India Limited

Chirag Bagadia
Company Secretary and Compliance Officer
Membership No: A21579