



Merritronix

EN : 9100:2018/

AS 9100D - Certified Company

Merritronix Limited

CIN : U32100TG1988PLC155611

Date: May 29, 2026

To
The General Manager
Dept. of Corporate Services
BSE Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Merritronix LTD ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on May 29, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 13,36,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 149 per Equity Share (including share premium of Rs. 139 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|---------|---|--------------------------------|---|------------------------------|
| 1. | SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA | 68,000 | 5.09% | 149/- |
| 2. | HDFC BANK LIMITED | 68,000 | 5.09% | 149/- |
| 3. | SANSHI FUND-I | 2,26,000 | 16.92% | 149/- |
| 4. | MERU INVESTMENT FUND PCC-CELL 1 | 3,62,000 | 27.09% | 149/- |
| 5. | EMERGE CAPITAL OPPORTUNITIES SCHEME | 68,000 | 5.09% | 149/- |
| 6. | TIGER STRATEGIES FUND -I | 68,000 | 5.09% | 149/- |
| 7. | SHINE STAR BUILDCAP PVT LTD | 68,000 | 5.09% | 149/- |
| 8. | VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES | 68,000 | 5.09% | 149/- |
| 9. | RMS GROWTH FUND - RMS GROWTH FUND SCHEME 1 | 68,000 | 5.09% | 149/- |
| 10. | SMART HORIZON OPPORTUNITY FUND | 68,000 | 5.09% | 149/- |
| 11. | FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND | 68,000 | 5.09% | 149/- |
| 12. | ASHIKA GLOBAL FINANCE PRIVATE LIMITED | 68,000 | 5.09% | 149/- |
| 13. | VISIONARY VALUE FUND | 68,000 | 5.09% | 149/- |
| | Total | 13,36,000 | 100.00% | |

No bids were received from domestic mutual funds, life insurance companies and pension funds in the Anchor investor portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to domestic mutual funds, life insurance companies and pension funds, details of which are provided below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|----------------|--------------------------------|------------------------------|----------------------------------|
| 1 | | | | NA |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 19, 2026 and Pre-issue and price band advertisement dated May 19, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For and on behalf of

Merritronix Ltd.

Doyari Amarnath

Designation: Managing Director

DIN: 01265446



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India