Enduring Strength...

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai-400051.

Date: July 20, 2026

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of (Metalic Technoforge Limited)

The Board of Directors of the Company in their meeting held on July 20, 2026, in consultation with the **Smart Horizon Capital Advisors Private Limited ("BRLM")** to the Issue, has finalized allocation of 18,40,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 77/- per Equity Share (including share premium of Rs. 67/- per Equity Share) in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	Solidarity Micro Cap Emerging Leader AIF	5,20,000	28.26%	77/-	400,40,000
2.	Aarth AIF Growth Fund	3,90,400	21.22%	77/-	3,00,60,800
3.	India Equity Fund 1	3,90,400	21.22%	77/-	3,00,60,800
4.	IMAP India Capital Investment Trust-Catalyst New India Fund	1,45,600	7.91%	77/-	1,12,11,200
5.	Brescon Opportunities Fund	1,31,200	7.13%	77/-	1,01,02,400
6.	Tiger Strategies Fund-I	1,31,200	7.13%	77/-	1,01,02,400
7.	Mili Capital Investment Trust- Mili Emerging Equities Fund	1,31,200	7.13%	77/-	1,01,02,400
	Total	**18,40,000**	**100.00%**		**14,16,80,000**

Out of the total allocation **(no of Equity Shares)** to the Anchor investor, **(no of Equity Shares) (i.e. % of the total allocation to Anchor Investors)** are allocated to domestic mutual fund **(no of Mutual Funds)** through a total of **(no of schemes)** , and **(i.e. % of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension fund,** details of which are provided in the table below:

No Mutual Fund have applied through any schemes.

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	NA	NA	NA	NA	NA
	Total				

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 15, 2026, filed with the Registrar of Companies, Ahmedabad to be read along with price band advertisement dated July 15, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For, Metalic Technoforge Limited

METALIC TECHNOFORGE LIMITED INDIA

Authorised Signatory
Name: Gajipara Keyur Dhirajlal
Designation: Chairman and Managing Director
DIN: 07515499

CIN: U28999GJ2016PLC093975

METALIC TECHNOFORGE LIMITED

[Formally known as METALIC TECHNOFORGE PRIVATE LIMITED]

Regd Office : Sr. No.-129/1 P4 (New Survey No.296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotdasanghani, Gujarat, India

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