



October 28, 2025

To,

The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001

The Associate Vice President  
MSD - Non-Continuous Markets Group  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Dear Sir / Madam,

**Sub: Initial public offering of equity shares of face value of ₹. 1/- each ("Equity Shares") of Orkla India Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at its meeting held on October 28, 2025, in consultation with ICICI Securities Limited, Citigroup Global Markets India Private Limited, J.P. Morgan India Private Limited and Kotak Mahindra Capital Company Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 68,43,900 Equity Shares of face value of ₹ 1/- each, to Anchor Investors at Anchor Investor Allocation Price of ₹ 730 per Equity Share (including share premium of ₹ 729 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor                                                              | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | Total amount allocated in Anchor Investor Portion (₹) |
|---------|------------------------------------------------------------------------------------------|--------------------------------|------------------------------|-------------------------------------------------------------------|-------------------------------------------------------|
| 1       | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND                          | 1,39,160                       | 2.03                         | 730                                                               | 10,15,86,800.00                                       |
| 2       | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND                            | 8,34,560                       | 12.19                        | 730                                                               | 60,92,28,800.00                                       |
| 3       | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CONSUMPTION FUND | 5,47,960                       | 8.01                         | 730                                                               | 40,00,10,800.00                                       |
| 4       | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MNC FUND         | 1,36,980                       | 2.00                         | 730                                                               | 9,99,95,400.00                                        |
| 5       | ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND                          | 5,01,400                       | 7.33                         | 730                                                               | 36,60,22,000.00                                       |
| 6       | ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND                      | 1,83,540                       | 2.68                         | 730                                                               | 13,39,84,200.00                                       |
| 7       | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND    | 6,84,940                       | 10.01                        | 730                                                               | 50,00,06,200.00                                       |
| 8       | GOVERNMENT PENSION FUND GLOBAL                                                           | 3,96,160                       | 5.79                         | 730                                                               | 28,91,96,800.00                                       |
| 9       | JUPITER INDIA FUND                                                                       | 4,65,840                       | 6.81                         | 730                                                               | 34,00,63,200.00                                       |
| 10      | THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT                                             | 1,63,200                       | 2.38                         | 730                                                               | 11,91,36,000.00                                       |
| 11      | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND                                   | 3,96,160                       | 5.79                         | 730                                                               | 28,91,96,800.00                                       |
| 12      | BARODA BNP PARIBAS INDIA CONSUMPTION FUND                                                | 2,11,280                       | 3.09                         | 730                                                               | 15,42,34,400.00                                       |
| 13      | BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND                                                | 92,440                         | 1.35                         | 730                                                               | 6,74,81,200.00                                        |

Registered Office: **Orkla India Limited**

(Formerly known as "Orkla India Private Limited" and "MTR Foods Private Limited")

No. 1, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, 100 Feet Inner Ring Road, Ejipura, Ashwini Layout, Viveknagar, Bengaluru - 560 047. India

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| Sr. No.      | Name of the Anchor Investor                                                           | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | <b>INDIA</b><br>Total amount allocated in Anchor Investor Portion (₹) |
|--------------|---------------------------------------------------------------------------------------|--------------------------------|------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------------|
| 14           | BARODA BNP PARIBAS MULTI ASSET FUND                                                   | 92,440                         | 1.35                         | 730                                                               | 6,74,81,200.00                                                        |
| 15           | LIC MF BALANCED ADVANTAGE FUND                                                        | 1,22,000                       | 1.78                         | 730                                                               | 8,90,60,000.00                                                        |
| 16           | LIC MF SMALL CAP FUND                                                                 | 1,37,080                       | 2.00                         | 730                                                               | 10,00,68,400.00                                                       |
| 17           | LIC MF MULTI ASSET ALLOCATION FUND                                                    | 1,37,080                       | 2.00                         | 730                                                               | 10,00,68,400.00                                                       |
| 18           | EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND    | 1,36,420                       | 1.99                         | 730                                                               | 9,95,86,600.00                                                        |
| 19           | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND | 1,36,440                       | 1.99                         | 730                                                               | 9,96,01,200.00                                                        |
| 20           | TATA INVESTMENT CORPORATION LIMITED                                                   | 1,78,080                       | 2.60                         | 730                                                               | 12,99,98,400.00                                                       |
| 21           | RELIANCE GENERAL INSURANCE COMPANY LIMITED                                            | 1,78,080                       | 2.60                         | 730                                                               | 12,99,98,400.00                                                       |
| 22           | AMUNDSEN DIVERSIFIED MASTER FUND ICAV                                                 | 1,78,080                       | 2.60                         | 730                                                               | 12,99,98,400.00                                                       |
| 23           | BAJAJ FINSERV CONSUMPTION FUND                                                        | 1,78,080                       | 2.60                         | 730                                                               | 12,99,98,400.00                                                       |
| 24           | EDELWEISS LIFE INSURANCE COMPANY LIMITED                                              | 1,37,000                       | 2.00                         | 730                                                               | 10,00,10,000.00                                                       |
| 25           | AURIGIN MASTER FUND LIMITED                                                           | 68,500                         | 1.00                         | 730                                                               | 5,00,05,000.00                                                        |
| 26           | GHISALLO MASTER FUND LP                                                               | 68,500                         | 1.00                         | 730                                                               | 5,00,05,000.00                                                        |
| 27           | VIRIDIAN ASIA OPPORTUNITIES MASTER FUND                                               | 68,500                         | 1.00                         | 730                                                               | 5,00,05,000.00                                                        |
| 28           | NOMURA SINGAPORE LIMITED                                                              | 68,500                         | 1.00                         | 730                                                               | 5,00,05,000.00                                                        |
| 29           | SOCIETE GENERALE - ODI                                                                | 1,37,000                       | 2.00                         | 730                                                               | 10,00,10,000.00                                                       |
| 30           | COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT                                   | 68,500                         | 1.00                         | 730                                                               | 5,00,05,000.00                                                        |
| <b>Total</b> |                                                                                       | <b>68,43,900</b>               | <b>100.00</b>                | <b>730</b>                                                        | <b>4,99,60,47,000.00</b>                                              |

Out of the total allocation of 68,43,900 Equity Shares to the Anchor Investors, 29,01,920 Equity Shares (i.e. 42.40% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds, which have applied through a total of 13 schemes. Scheme wise details of mutual funds are provided in the table below:

| Sr. No. | Name of the Anchor Investor                                                              | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | Total amount Allocated in Anchor Investor Portion (₹) |
|---------|------------------------------------------------------------------------------------------|--------------------------------|------------------------------|-------------------------------------------------------------------|-------------------------------------------------------|
| 1       | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND                          | 1,39,160                       | 2.03                         | 730                                                               | 10,15,86,800.00                                       |
| 2       | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND                            | 8,34,560                       | 12.19                        | 730                                                               | 60,92,28,800.00                                       |
| 3       | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CONSUMPTION FUND | 5,47,960                       | 8.01                         | 730                                                               | 40,00,10,800.00                                       |

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| Sr. No.      | Name of the Anchor Investor                                                           | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | INDIA                                                 |
|--------------|---------------------------------------------------------------------------------------|--------------------------------|------------------------------|-------------------------------------------------------------------|-------------------------------------------------------|
|              |                                                                                       |                                |                              |                                                                   | Total amount Allocated in Anchor Investor Portion (₹) |
| 4            | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MNC FUND      | 1,36,980                       | 2.00                         | 730                                                               | 9,99,95,400.00                                        |
| 5            | BARODA BNP PARIBAS INDIA CONSUMPTION FUND                                             | 2,11,280                       | 3.09                         | 730                                                               | 15,42,34,400.00                                       |
| 6            | BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND                                             | 92,440                         | 1.35                         | 730                                                               | 6,74,81,200.00                                        |
| 7            | BARODA BNP PARIBAS MULTI ASSET FUND                                                   | 92,440                         | 1.35                         | 730                                                               | 6,74,81,200.00                                        |
| 8            | LIC MF BALANCED ADVANTAGE FUND                                                        | 1,22,000                       | 1.78                         | 730                                                               | 8,90,60,000.00                                        |
| 9            | LIC MF SMALL CAP FUND                                                                 | 1,37,080                       | 2.00                         | 730                                                               | 10,00,68,400.00                                       |
| 10           | LIC MF MULTI ASSET ALLOCATION FUND                                                    | 1,37,080                       | 2.00                         | 730                                                               | 10,00,68,400.00                                       |
| 11           | EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND     | 1,36,420                       | 1.99                         | 730                                                               | 9,95,86,600.00                                        |
| 12           | EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND | 1,36,440                       | 1.99                         | 730                                                               | 9,96,01,200.00                                        |
| 13           | BAJAJ FINSERV CONSUMPTION FUND                                                        | 1,78,080                       | 2.60                         | 730                                                               | 12,99,98,400.00                                       |
| <b>Total</b> |                                                                                       | <b>29,01,920</b>               | <b>42.40</b>                 | <b>730</b>                                                        | <b>2,11,84,01,600.00</b>                              |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 23, 2025, filed with Registrar of Companies, Karnataka at Bengaluru.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Orkla India Limited

  
Authorised Signatory



Name: Kaushik Seshadri

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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