

June 24, 2024

To,
Asst.Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Petro Carbon And Chemicals Limited

(Formerly: Petro Carbon And Chemicals Private Limited)

Regd. Office:

Avani Signature, 6th Floor 91A/1, Park Street, Kolkata-700016

Plant.

Haldia Oil Refinery, Haldia - 721606 Dist: Purba Midnapur, WB

tel +91 33 40118400 mail pccl@athagroup.in

CIN U24110WB2007PLC120212

Sub.: Issue details for Anchor allocations of SME IPO of Petro Carbon and chemicals Limited

The Board of the Directors of the company vide Circular Resolution dated June 24, 2024, in consultation with the GYR Capital Advisors Private Limited acting as Book Running Lead Managers to the offer, have finalized allocation of 18,55,200 Equity shares to Anchor Investors at Anchor Investor offer price Rs. 171/- per share in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Narantak Dealcomm Limited	9,76,000	52.61	Rs. 171/-
2.	Silver Stride India Global Fund	7,01,600	37.82	Rs. 171/-
3.	Minerva Ventures Fund	59,200	3.19	Rs. 171/-
4.	Forbes EMF	59,200	3.19	Rs. 171/-
5.	Santosh Industries Limited	59,200	3.19	Rs. 171/-
	Total	18,55,200	100.00%	-

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	
1.	NA				
	Total	-	-	_	

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For, PETRO CARBON AND CHEMICALS LIMITED

Ms. Manisha Somani

Company Secretary and Compliance Officer

Membership No. A24560

www.pccl.in