PRIZOR VIZTECH LIMITED

Formerly Known as PRIZOR VIZTECH PRIVATE LIMITED



CIN: U26401GJ2017PLC095719

Date: July 11, 2024

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Prizor Viztech Limited

The Board of Directors of the Company in their meeting held on July 11, 2024, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of 8,14,400 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 87/- per Equity Share (including share premium of Rs. 77/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Nova Global Opportunities Fund PCC – Touchstone	2,32,000	28.49%	₹ 87/-
2.	Next Orbit Ventures Fund	1,74,400	21.41%	₹ 87/-
3.	Vikasa India EIF I Fund - Incube Global Opportunities	2,30,400	28.29%	₹ 87/-
4.	Craft Emerging Market Fund PCC- Elite Capital Fund	1,77,600	21.81%	₹ 87/-
	Total	8,14,400	100%	

Out of the total allocation 8,14,400 to the Anchor investor, no Mutual Fund have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.





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♀ 514, Maple Trade Center, Near Surdhara Circle, Thaltej, Ahmedabad.

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We request you to make the above information public by disclosing the same on your website.

Thanking You

For Prizor Viztech Limited

Ms. Mitali Dasharathbharthi Gauswami Designation: Chairman and Managing Director

DIN: 07712190

Date: July 11, 2024 Place: Mumbai

