

# PRODOCS SOLUTIONS LIMITED

Regd. Office: 6/19 1ST FLOOR TRANSMISSION HOUSE, COMPOUND NO 82 MIDC, NR M V ROAD, ANDHERI  
EAST MUMBAI -MH 400059; Tel: 022-62315800; Email: info@prodocssolution.com ;  
website: www.prodocssolution.com CIN: U72900MH2019PLC322408;

December 5, 2025

To  
The General Manager  
Dept. of Corporate Services  
BSE Limited  
PJ Towers, Mumbai - 400 001

Dear Sir,

**Sub: Public Offer of equity shares of face value of Rs. 10/- each of Prodocs Solutions Limited ("Company") and "Offer", respectively**

The Board of Directors of the Company at its respective meetings held on December 5, 2025 in consultation with the Selling Shareholders and Book Running Lead Manager to the Offer, has finalized allocation of 5,58,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 138 per Equity Share (including share premium of ₹ 128 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor                   | No. of Equity Shares allocated | Total amount (₹) | % of Anchor Investor Portion |
|---------|-----------------------------------------------|--------------------------------|------------------|------------------------------|
| 1.      | Lords Multigrowth Fund                        | 3,40,000                       | 4,69,20,000      | 60.93                        |
| 2.      | 31 Degrees North Fund-31 Degrees North Fund I | 2,18,000                       | 3,00,84,000      | 39.07                        |
| Total   |                                               | 5,58,000                       | 7,70,04,000      | 100.00                       |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For Prodocs Solutions Limited

*Nidhi P. Sheth*

Nidhi Parth Sheth  
Managing Director  
DIN: 08386886  
Place: Mumbai

