



RAJNANDINI
A STYLE OF EVERY STORY

Rajnandini Fashion India Ltd

Formerly Known as
"Rajnandini Fashion India Pvt. Ltd." & "Jainam Overseas Pvt. Ltd."

CIN: U51109RJ2010PLC033059



+91 78783 52054
0261 - 4618936



www.rajnandinifashion.com
Info@rajnandinifashion.com

ISO 9001:2015 CERTIFIED COMPANY

Date: May 25, 2026

To

The General Manager

Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Initial Public Offer of 28,90,000 equity shares of face value of Rs. 10.00 each of Rajnandini Fashion India Limited ("Company" and "Issuer", respectively)

The Board of Directors of the Company at their meeting held on May 25, 2026 in consultation with Seren Capital Private Limited, Book Running Lead Manager to the Issue, has finalized allocation of 8,18,000 Equity Shares to Anchor Investors at an Anchor Investor allocation price of Rs. 63 per Equity Share including share premium of Rs. 53 per Equity Share in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (In Rs.) |
|--------------|---|--------------------------------|------------------------------|----------------------------------|---------------------------------|
| 1. | Finavenue Growth Fund | 3,18,000 | 38.88% | 63 | 2,00,34,000 |
| 2. | Vikasa India EIF I Fund - Incube Global Opportunities | 1,80,000 | 22.00% | 63 | 1,13,40,000 |
| 3. | Rajasthan Global Securities Private Limited | 1,60,000 | 19.56% | 63 | 1,00,80,000 |
| 4. | Sunrise Investment Opportunities Fund | 1,60,000 | 19.56% | 63 | 1,00,80,000 |
| Total | | 8,18,000 | 100.00% | | 5,15,34,000 |

Out of the total allocation of 8,18,000 equity shares to the Anchor Investor, no equity shares are allocated to Mutual Funds.

Registered Office

G1- 41 Sitapura Industrial Area, Tonk Road, Jaipur,
Rajasthan - 302022

Corporate Office Surat

7th Floor, Shop No. 7010 - 7018, Shree Kuberji Deck, Kadodra
Road, Kumbhariya gam, Saroli, Surat, Gujarat - 395010



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| Sr. No. | Name of the Mutual Fund | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (In Rs.) |
|---------|-------------------------|--------------------------------|------------------------------|----------------------------------|---------------------------------|
| 1 | NA | NA | NA | NA | NA |

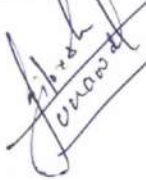
Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Rajnandini Fashion India Limited

For Rajnandini Fashion India Limited


Director

Vikesh Sushil Lunawat
Chairman and Managing Director
DIN: 03494666

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