



October 14, 2026

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 1/- each ("Equity Shares") of Sahajanand Medical Technologies ("Company" and such initial public offering, the "Offer")

The IPO Committee of Company at its meeting held on October 14, 2026 in consultation with Motilal Oswal Investment Advisors Limited, Avendus Capital Private Limited, HSBC Securities and Capital Markets (India) Private Limited & Nuvama Wealth Management Limited ("**Book Running Lead Managers**"), has finalized allocation of 4,071,634 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 344/- per Equity Share (including share premium of Rs. 343/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	Category	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD - A/C NIPPON INDIA SMALL CAP FUND	MF	1,145,090	28.12%	344	393,910,960.00
2	DSP HEALTHCARE FUND	MF	590,992	14.51%	344	203,301,248.00
3	WHITEOAK CAPITAL FLEXI CAP FUND	MF	184,341	4.53%	344	63,413,304.00
4	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	MF	87,204	2.14%	344	29,998,176.00
5	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	MF	145,340	3.57%	344	49,996,960.00
6	INVESCO INDIA PHARMA & HEALTHCARE FUND	MF	436,063	10.71%	344	150,005,672.00
7	UTI - HEALTHCARE FUND	MF	436,063	10.71%	344	150,005,672.00
8	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	FPI	436,063	10.71%	344	150,005,672.00
9	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	IC	290,723	7.14%	344	100,008,712.00
10	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL	FPI	319,755	7.85%	344	109,995,720.00

Registered Office:

Sahajanand Medical Technologies Limited, Sahajanand Estate, Wakharia Wadi, Near Dabholi Char Rasta, Ved Road, Surat - 395004 (Guj) INDIA
Ph.: +91 261 3602300 • CIN: U33119GJ2001PLC040121

Corporate office:

402 & 412, A-Wing, Kanakia Wall Street, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai, Maharashtra -400093 Ph: +91 22 49564000
E-mail: contact@smtpl.com • Web : www.smtpl.com

	EMERGING MARKETS EQUITY FUND					
	TOTAL		4,071,634			1,400,642,096

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (*as defined in the RHP*), Life Insurance Companies (*as defined in the RHP*) and Pension Funds (*as defined in the RHP*), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

3,025,093 Equity Shares (i.e., **74.30%** of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds, which have applied through a total of **7** schemes. Scheme wise details of which are provided in the table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD - A/C NIPPON INDIA SMALL CAP FUND	1,145,090	28.12%	344	393,910,960.00
2	DSP HEALTHCARE FUND	590,992	14.51%	344	203,301,248.00
3	WHITEOAK CAPITAL FLEXI CAP FUND	184,341	4.53%	344	63,413,304.00
4	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	87,204	2.14%	344	29,998,176.00
5	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	145,340	3.57%	344	49,996,960.00
6	INVESCO INDIA PHARMA & HEALTHCARE FUND	436,063	10.71%	344	150,005,672.00
7	UTI - HEALTHCARE FUND	436,063	10.71%	344	150,005,672.00
	Total	3,025,093	74.30%		1,040,631,992.00

290,723 Equity Shares (i.e., **7.14%** of the total allocation to Anchor Investors) were allocated to **1** life insurance companies/ pension funds, details of which are provided in the table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	290,723	7.14%	344	100,008,712.00
	TOTAL	290,723	7.14%		100,008,712.00

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case of Offer Price discovered through Book Building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by Anchor Investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 9, 2026 ("RHP") with Registrar of Companies, Gujarat at Ahmedabad ("ROC") to be read together with pre-Offer and price band advertisement dated October 10, 2026 published on October 12, 2026 in respect of the Offer and the addendum to the RHP, Abridged Prospectus and the price band advertisement dated October 13, 2026.

We request you to make the above information public by disclosing the same on your website.

For Sahajanand Medical Technologies Limited

BHARGAV DHIRAJLAL
KOTADIA

Digitally signed by BHARGAV
DHIRAJLAL KOTADIA
Date: 2026.10.14 19:27:13
+05'30'

Authorised Signatory

Name: Bhargav Dhirajlal Kotadia

Designation: Managing Director & Chief Executive Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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