

AN ISO 9001:2015, & ISO 14001:2015 & ISO 45001:2018

Date: May 27, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,

To
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai-400051

Dear Sir/Madam,

Mumbai -400001, India

## Sub: Proposed Initial Public Offering of equity shares of face value of Rs. 10 each of Scoda Tubes Limited ("Company" and such Offering, the ("Issue")

The Board of Directors of the Company at their meeting held on May 27, 2025 in consultation with the Monarch Networth Capital Limited ("Book Running Lead Manager"/" BRLM") have finalized allocation of 4,714,200 Equity Shares in aggregate, to Anchor Investors at a price of Rs. 140/- per Equity Share (including share premium of Rs. 130/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Malabar India Fund Limited	2,142,800	45.45%	140	299,992,000
2	MNCL Capital Compounder Fund 2	1,142,600	24.24%	140	159,964,000
3	Aarth AIF Growth Fund	357,200	7.58%	140	50,008,000
4	IMAP India Capital Investment Trust - Catalyst New India Fund	357,200	7.58%	140	50,008,000
5	Chhatisgarh Investments Limited	357,200	7.58%	140	50,008,000
6	Swyom India Alpha Fund	357,200	7.58%	140	50,008,000
	Total	4,714,200	100.00%		659,988,000

Out of the total allocation of 4,714,200 Equity Shares to the Anchor Investors, none of the Equity Shares were allocated to Domestic Mutual Funds.