



Date: October 14, 2026

To
The Vice President
Dept. of Listing Business Relationship
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs.10 each of Shellz India Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on October 14, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 9,04,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 179 per Equity Share (including share premium of Rs. 169 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Sanshi Fund I	3,92,000.00	43.32%	179
2	India Max Investment Fund Limited	2,80,000.00	30.95%	179
3	Vikasa India EIF I Fund - INCUBE Global opportunities	1,68,000.00	18.57%	179
4	Resonance Opportunities Fund	64,800.00	7.16%	179

No Mutual Fund scheme have applied through total of Nil schemes, scheme- wise details provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	NA	NA	NA	NA	NA

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

 **Manufacturing Unit**
Shellz India Ltd.

99, Main Chowk, Industrial Area, Saraypur,
Delhi 110042

KAPIL
GARG

Digitally signed by KAPIL GARG
Date: 2026.10.14 14:50:20 +05'30'



 **Registered Office**
Shellz India Ltd.

39/35, 2nd Floor, West Punjabi Bagh, Main Rohtak Road
Near Shivaji Park Metro Station, Delhi 110026

CIN : U15490DL2012PLC235397

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Shellz India Limited**



Authorised Signatory
Name: Kapil Garg
Designation: Managing Director



**KAPIL
GARG**

Digitally signed
by KAPIL GARG
Date:
2026.10.14
14:50:37
+05'30'

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India