

## SHREEJI GLOBAL FMCG LIMITED

(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED & SHREEJI AGRI COMMODITY PRIVATE LIMITED)

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY GSTIN : 24AAZCS7964F1ZK | CIN : U51909GJ2018PLC100732

Regd. Office: 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road, Rajkot - 360 007, Gujarat (INDIA) | Contact : +91 90337 70111 Email : operation@shreejifmcg.com | Website : www.shreejifmcg.com

Date: November 03, 2025

To
The Associate Vice President
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India.

Dear Sir.

## Sub.: Issue details for Anchor allocations of IPO of SHREEJI GLOBAL FMCG LIMITED

The Board of Director of the company at its meeting held on **November 03**, 2025 in consultation with the Book Running Lead Managers to the Issue, have finalized allocation of **11,62,000** to Anchor Investors at Anchor Investor offer price **Rs.125 per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	3,20,000	27.54	125	4,00,00,000
2.	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	2,40,000	20.65	125	3,00,00,000
3.	BEACON STONE CAPITAL VCC-BEACON STONE I	2,40,000	20.65	125	3,00,00,000
4.	CHANAKYA OPPORTUNITIES FUND I	2,00,000	17.21	125	2,50,00,000
5.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,62,000	13.94	125	2,02,50,000
	Total	11,62,000	100.00		14,52,50,000/-

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 14, 2025 filed with the Registrar of Companies, October 15, 2025 at Ahmedabad, Gujarat to be read along with price band advertisement dated October 17, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For SHREEJI GLOBAL FMCG LIMITED

Jitendra Kakkad Managing Director DIN: 08020037

Branch 1:

B-182, Sardar Vallabhbhai Patel Market Yard (APMC), Bedi, Rajkot - 360 003

GSTIN: 24AAZCS7964F3ZI

Branch 2:

B-90, New Sardar Patel Market Yard (APMC), Rajkot - Gondal Highway, Gondal - 360 311 GSTIN: 24AAZCS7964F4ZH Unit 1:

Plot No. 72, Kuvadava G.I.D.C., Rajkot - Ahmedabad Highway, Kuvadava - 360023, Dist. Rajkot GSTIN: 24AAZCS7964F1ZK Unit 2:

Plot No. 8 & 9, Shreenathji Industrial Zone 11, Kuvadava - Wankaner Road, Kherva 363621, Ta. : Wankaner, Dist. Morbi

GSTIN: 24AAZCS7964F2ZJ