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CIN No.: U18129UP2007PLC032792
GSTIN : 09AAKCS6845A1Z7

S. K. OFFSET LIMITED

(Formerly known as SK Offset Pvt. Ltd.)
www.skoffset.com

Date: September 22, 2025

To,
Listing Operation Department,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of S. K. Offset Limited *(Formerly known as* S. K. Offset Private Limited*)*

The Board of Directors of the company at its meeting held on Tuesday, September 22, 2026, in consultation with Comfort Securities Limited ("Book Running Lead Manager to the Issue"), have finalized allocation of **5,40,000 Equity shares,** to Anchor Investors at Anchor Investor offer price of **Rs. 125/- per equity share** in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1	STRATEGIC SIXTH SENSE CAPITAL FUND	1,20,000	22.22%	Rs. 125
2	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	4,20,000	77.78%	
	Total	**5,40,000**	**100.00 %**	

Out of the total allocation **(no of Equity Shares)** to the Anchor investor, **(no of Equity Shares)** are allocated to **(no of Mutual Funds)** through a total of **(no of schemes)**, details of which are provided in the table below:

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SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
		Nil		

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the Issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Issue Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For S. K. Offset Limited
(Formerly known as S. K. Offset Private Limited)

Priyanshu Agarwal
Digitally signed by Priyanshu Agarwal
Date: 2026.09.22 18:08:48 +05'30'

Priyanshu Agarwal
Whole Time Director
DIN: 05337043

Date: September 22, 2026
Place: Meerut

Registered Office :
15, Sports Complex Enclave,
Delhi Road, Meerut, U.P. India - 250002

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