ACEVECTOR

September 24, 2026

To,

General Manager
Department of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001,
Maharashtra, India

Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Maharashtra, India

Sub: **Initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares" and such offering, the "Offer") of AceVector Limited ("Company")**

Dear Sir / Madam,

The Board of Directors of the Company at its meeting held on September 24, 2026, in consultation with the book running lead managers to the Offer, namely, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), CLSA India Private Limited and Systematix Corporate Services Limited (together, **"Book Running Lead Managers"**), has finalized allocation of 59,062,500 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹32 - per Equity Share (including share premium of ₹31 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No of Equity shares Allocated as a% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	HELIOS MID CAP FUND	3,499,704	5.93%	32	111,990,528
2.	HELIOS SMALL CAP FUND	2,749,968	4.66%	32	87,998,976
3.	SINGULARITY GROWTH OPPORTUNITIES FUND II	8,437,104	14.29%	32	269,987,328
4.	ALCHEMY LONG TERM VENTURES FUND SERIES 3	4,687,488	7.94%	32	149,999,616
5.	ASHIKA GLOBAL FINANCE PRIVATE LIMITED	1,562,652	2.65%	32	50,004,864
6.	TURNAROUND OPPORTUNITIES FUND	6,249,672	10.58%	32	199,989,504
7.	NEGEN UNDISCOVERD VALUE FUND	12,499,812	21.16%	32	399,993,984
8.	MAVIRA GROWTH OPPORTUNITIES FUND	4,687,488	7.94%	32	149,999,616
9.	LC PHAROS MULTI STRATEGY FUND VCC - LC PHAROS MULTI STRATEGY FUND SF1	4,687,488	7.94%	32	149,999,616
10.	TAURUS ETHICAL FUND	3,125,304	5.29%	32	100,009,728
11.	EMERGE CAPITAL OPPORTUNITIES SCHEME	2,187,864	3.70%	32	70,011,648
12.	SAINT CAPITAL FUND	1,562,652	2.65%	32	50,004,864
13.	ASAS GLOBAL FUND INCORPORATED VCC SUB FUND	1,562,652	2.65%	32	50,004,864
14.	TIMF HOLDINGS	1,562,652	2.65%	32	50,004,864
	Total	**59,062,500**	**100.00%**		**1,890,000,000**

Out of the total allocation of Equity Shares to the Anchor Investors, 9,374,976 Equity Shares (i.e., 15.87% of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds, which have applied through a total of 3 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

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Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	No of Equity shares Allocated as a% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	HELIOS MID CAP FUND	3,499,704	5.93%	32	111,990,528
2.	HELIOS SMALL CAP FUND	2,749,968	4.66%	32	87,998,976
3.	TAURUS ETHICAL FUND	3,125,304	5.29%	32	100,009,728
	Total	**9,374,976**	**15.87%**		**299,999,232**

There were no applications received from Insurance Companies and Pension funds and consequently no allocations made to Insurance Companies and Pension funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the additional amount being the difference between the Offer Price and the Anchor Investor Allocation Price on the Anchor Investor Pay-in Date and as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 21, 2026 (**"RHP"**) filed by the Company with Registrar of Companies, National Capital Territory of Delhi-I, at South Delhi, and thereafter with SEBI and the Stock Exchanges, to be read along with price band advertisement dated September 21, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For AceVector Limited

ACEVECTOR LIMITED

Name: Prabhas Singh
Designation: Company Secretary and Compliance

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India