

# SUGS LLOYD LIMITED

Add: OFFICE NO-8B, CSC-I MANDAWALI, FAZALPUR, BEHIND NARWANA APPARTMENTS,  
DELHI-110092

Email Id: [compliance@sugslloyds.com](mailto:compliance@sugslloyds.com) CIN: U74900DL2009PLC194400

Date: August 28<sup>th</sup>, 2025

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**Sub: Public Issue of 69,64,000 equity shares of face value of Rs.10 each of Sugs Lloyd Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their respective meetings held on August 28<sup>th</sup>, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 4,06,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 123 per Equity Share (including share premium of Rs. 113 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NAV Capital VCC - NAV Capital Emerging Star Fund	2,44,000	60.10	123/-
2	Rajasthan Global Securities Private Limited	1,62,000	39.90	123/-

No Mutual Fund has applied through any schemes, scheme-wise details provided in table below:


Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For SUGS LLOYD LIMITED  
For Sugs Lloyd Limited

  
Nimmy Singh Chauhan  
Authorized signatory  
Company Secretary and Compliance officer

cc: Securities and Exchange Board of India  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India