

Date: October 14, 2026

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 2 each ("Equity Shares") of Tonbo Imaging India Limited (the "Company", and such initial public offering, the "Offer").

Dear Sir/ Madam,

The Board of Directors of our Company at their meeting held on October 14, 2026, in consultation with JM Financial Limited and IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) (collectively, the "BRLMs"), has finalized the allocation of 36,48,013 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹700.00/- per Equity Share (including share premium of ₹ 698.00/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1.	SBI INFRASTRUCTURE FUND	2,49,690	6.84%	700.00	17,47,83,000.00
2.	ICICI PRUDENTIAL SMALLCAP FUND	2,49,690	6.84%	700.00	17,47,83,000.00
3.	HDFC MUTUAL FUND - HDFC DEFENCE FUND	1,36,206	3.73%	700.00	9,53,44,200.00
4.	HDFC MUTUAL FUND-HDFC CONSERVATIVE HYBRID FUND	56,742	1.56%	700.00	3,97,19,400.00
5.	HDFC MUTUAL FUND - HDFC INNOVATION FUND	56,742	1.56%	700.00	3,97,19,400.00
6.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	87,402	2.40%	700.00	6,11,81,400.00
7.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	81,123	2.22%	700.00	5,67,86,100.00
8.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	81,123	2.22%	700.00	5,67,86,100.00
9.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1,24,845	3.42%	700.00	8,73,91,500.00



Tonbo Imaging India Limited,
(Formerly known as Tonbo Imaging India Private Limited)
No. 3, Chikkayellappa Tower - II, 1st C Main,
Sarjapura Main Road, Jakkasandra Extension,
Chikkayellappa Indl. Layout, Bangalore – 560034
T +91 80 41999555 F +91 80 41999777
Email: info@tonboimaging.com

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
10.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA VALUE FUND	1,24,845	3.42%	700.00	8,73,91,500.00
11.	ARANDA INVESTMENTS PTE. LTD.	2,49,690	6.84%	700.00	17,47,83,000.00
12.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,49,690	6.84%	700.00	17,47,83,000.00
13.	WHITEOAK CAPITAL EQUITY TRUST - WHITEOAK CAPITAL EQUITY FUND II	1,57,143	4.31%	700.00	11,00,00,100.00
14.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	71,442	1.96%	700.00	5,00,09,400.00
15.	BLACKROCK GLOBAL FUNDS - INDIA FUND	1,57,143	4.31%	700.00	11,00,00,100.00
16.	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	1,57,143	4.31%	700.00	11,00,00,100.00
17.	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,42,863	3.92%	700.00	10,00,04,100.00
18.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY LONG-SHORT FUND	3,570	0.10%	700.00	24,99,000.00
19.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY EX-TOP 100 LONG-SHORT FUND	3,570	0.10%	700.00	24,99,000.00
20.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	7,140	0.20%	700.00	49,98,000.00
21.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	1,15,248	3.16%	700.00	8,06,73,600.00
22.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	26,187	0.72%	700.00	1,83,30,900.00
23.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	15,708	0.43%	700.00	1,09,95,600.00



S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
24.	ALTIVA HYBRID LONG-SHORT FUND	1,00,002	2.74%	700.00	7,00,01,400.00
25.	ALTIVA EQUITY EX-TOP 100 LONG-SHORT FUND	57,141	1.57%	700.00	3,99,98,700.00
26.	MIRAE ASSET INFRASTRUCTURE FUND	85,722	2.35%	700.00	6,00,05,400.00
27.	MIRAE ASSET MULTI ASSET ALLOCATION FUND	71,421	1.96%	700.00	4,99,94,700.00
28.	HELIOS INDIA EMERGING STAR FUND	71,463	1.96%	700.00	5,00,24,100.00
29.	HELIOS BALANCED ADVANTAGE FUND	28,560	0.78%	700.00	1,99,92,000.00
30.	HELIOS SMALL CAP FUND	57,120	1.57%	700.00	3,99,84,000.00
31.	TITANIUM HYBRID LONG-SHORT FUND	71,463	1.96%	700.00	5,00,24,100.00
32.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO VALUE FUND	71,442	1.96%	700.00	5,00,09,400.00
33.	HDFC LIFE INSURANCE COMPANY LIMITED	71,484	1.96%	700.00	5,00,38,800.00
34.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	10,102	0.28%	700.00	70,71,400.00
35.	AXIS MAX LIFE INSURANCE LTD A/C UAIGF - RISING INDIA MANUFACTURING FUND	18,766	0.51%	700.00	1,31,36,200.00
36.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND	3,613	0.10%	700.00	25,29,100.00
37.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	14,429	0.40%	700.00	1,01,00,300.00
38.	AXIS MAX LIFE INSURANCE LIMITED PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	1,439	0.04%	700.00	10,07,300.00



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39.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	23,093	0.63%	700.00	1,61,65,100.00
40.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	71,442	1.96%	700.00	5,00,09,400.00
41.	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C FLEXI GROWTH FD II (ULIF 074 02/05/24 FG2 110)	71,442	1.96%	700.00	5,00,09,400.00
42.	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	71,463	1.96%	700.00	5,00,24,100.00
43.	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	71,461	1.96%	700.00	5,00,22,700.00
	TOTAL	36,48,013	100.00%		2,55,36,09,100.00

Out of the total allocation of 36,48,013 Equity Shares to the Anchor Investors, 21,05,565 Equity Shares (i.e. 57.72% of the total allocation to Anchor Investors) were allocated to 12 domestic Mutual Funds applied through a total of 25 schemes. Set forth below is the scheme-wise details of the Mutual Funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	SBI INFRASTRUCTURE FUND	2,49,690	6.84%	700.00	17,47,83,000.00
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3.	HDFC MUTUAL FUND - HDFC DEFENCE FUND	1,36,206	3.73%	700.00	9,53,44,200.00
4.	HDFC MUTUAL FUND-HDFC CONSERVATIVE HYBRID FUND	56,742	1.56%	700.00	3,97,19,400.00
5.	HDFC MUTUAL FUND - HDFC INNOVATION FUND	56,742	1.56%	700.00	3,97,19,400.00
6.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	87,402	2.40%	700.00	6,11,81,400.00
7.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	81,123	2.22%	700.00	5,67,86,100.00



S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
8.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	81,123	2.22%	700.00	5,67,86,100.00
9.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON POWER & INFRA FUND	1,24,845	3.42%	700.00	8,73,91,500.00
10.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA VALUE FUND	1,24,845	3.42%	700.00	8,73,91,500.00
11.	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,42,863	3.92%	700.00	10,00,04,100.00
12.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY LONG-SHORT FUND	3,570	0.10%	700.00	24,99,000.00
13.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY EX-TOP 100 LONG-SHORT FUND	3,570	0.10%	700.00	24,99,000.00
14.	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	7,140	0.20%	700.00	49,98,000.00
15.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	1,15,248	3.16%	700.00	8,06,73,600.00
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18.	ALTIVA HYBRID LONG-SHORT FUND	1,00,002	2.74%	700.00	7,00,01,400.00
19.	ALTIVA EQUITY EX-TOP 100 LONG-SHORT FUND	57,141	1.57%	700.00	3,99,98,700.00
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S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
24.	TITANIUM HYBRID LONG-SHORT FUND	71,463	1.96%	700.00	5,00,24,100.00
25.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO VALUE FUND	71,442	1.96%	700.00	5,00,09,400.00
TOTAL		21,05,565	57.72%		1,47,38,95,500.00

Out of the total allocation of 36,48,013 Equity Shares to the Anchor Investors, 2,85,810 Equity Shares (i.e. 7.83% of the total allocation to Anchor Investors) were allocated to 4 Life Insurance Companies (through 9 schemes), whose details are set forth below:

S. No.	Name of the Life Insurance Company and Pension Funds	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	HDFC LIFE INSURANCE COMPANY LIMITED	71,484	1.96%	700.00	5,00,38,800.00
2.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	10,102	0.28%	700.00	70,71,400.00
3.	AXIS MAX LIFE INSURANCE LTD A/C UAIGF - RISING INDIA MANUFACTURING FUND	18,766	0.51%	700.00	1,31,36,200.00
4.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND	3,613	0.10%	700.00	25,29,100.00
5.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	14,429	0.40%	700.00	1,01,00,300.00
6.	AXIS MAX LIFE INSURANCE LIMITED PENSION PRESERVER FUND(ULIF01815/02/13PENSRESER104)	1,439	0.04%	700.00	10,07,300.00
7.	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	23,093	0.63%	700.00	1,61,65,100.00
8.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	71,442	1.96%	700.00	5,00,09,400.00



S. No.	Name of the Life Insurance Company and Pension Funds	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
9.	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C FLEXI GROWTH FD II (ULIF 074 02/05/24 FG2 110)	71,442	1.96%	700.00	5,00,09,400.00
TOTAL		2,85,810	7.83%		20,00,67,000.00

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated October 10, 2026 (the “RHP”), filed with the Registrar of Companies, Karnataka at Bengaluru and the pre-Offer and price band advertisement dated October 10, 2026 and published on October 12, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For **Tonbo Imaging India Limited**




Authorised Signatory

Name: Cecilia D'Souza

Designation: Director

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, 'G' Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India

