

Date: 09.12.2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 5 each of Unisem Agritech Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on 09.12.2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 9,36,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 65.00 per Equity Share (including share premium of Rs. 60.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Universal Golden Fund	3,08,000.00	32.91%	65.00
2	Resonance Opportunities Fund	1,54,000.00	16.45%	65.00
3	J4S Venture Fund - I	1,54,000.00	16.45%	65.00
4	Getfive Opportunity Fund - I	3,20,000.00	34.19%	65.00
Total		9,36,000.00	100.00%	

N.A. have applied through a total of N.A. schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	N.A.	N.A.	N.A.	N.A.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book

Unisem Agritech Limited

(Erstwhile Unisem Agritech Private Limited)

Registered office

RS No.11B/2A/4, Magoda Village,
Near KSRTC Bus Depot,
Ranebennur, Dist. Haveri,
Karnataka, India, 581115.



Corporate office

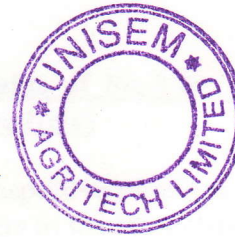
29. New # 2, 7th Main,
21st Cross, CHBCS layout,
Vijayanagar, Bangalore,
Karnataka. India, 560040.

building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Unisem Agritech Limited**



Authorised Signatory
Name: Honnebagi Nagappa Devakumar
Designation: Managing Director & Chairman
DIN: 07586484

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Definition & Abbreviations:

- N.A.: Not Applicable

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www.unisem.in

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