Date: September 22, 2026

To
The Senior General Manager
Dept. of Listing Operation
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India

Dear Sir,

Sub: Initial Public Offer of Up to 39,16,800 Equity Shares of ₹10/- each for cash at a price of ₹ [•] per Equity Share aggregating ₹ [•] Lakhs through the book-building route by Unitec Fibres Limited.

The Board of Directors of the Company at their respective meeting held on September 22, 2026, in consultation with the Smart Horizon Capital Advisors Private Limited (Book Running Lead Manager to the Issue), has finalized allocation of 11,07,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹88/- per Equity Share (including share premium of ₹78/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹. per Equity Share)
1.	CP Capital Limited	3,13,600	28%	88/-
2.	Capri Global Capital Limited	2,83,200	26%	88/-
3.	Smart Horizon Opportunity Fund	1,64,800	15%	88/-
4.	Mili Capital Investment Trust- Mili Emerging Equities Fund	1,15,200	10%	88/-
5.	Necta Bloom VCC - Necta Bloom One	1,15,200	10%	88/-
6.	PESB Alpha Fund	1,15,200	10%	88/-
Total		**11,07,200**	**100.00%**	

No Mutual Fund has applied through any of its schemes. The scheme-wise details are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹. per Equity Share)
1	Nil	Nil	Nil	Nil

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

UNITEC

UNITEC FIBRES LIMITED

Thanking You,

For UNITEC FIBRES LIMITED

VIJAY OMJAGDISH BEHL
Chairman & Whole-time Director
DIN-01626882

UNITEC FIBRES LIMITED INDIA

CC:
Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra, India

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