

Mfg. of Transformer Components

Products • c.r.g.o. Laminations • Toroidal Cores • Core Coil Assembly • Slit Coils • Wound Cores • Nano Cores

Date: May 24, 2024 CIN: U31102GJ2006PLC049469 · GSTIN No.: 24AACCV4397A1ZH

To,
Asst. Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Sub: Issue details for Anchor allocations of SME IPO of Vilas Transcore Limited.

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on May 24, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 18,45,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.147/- per equity share (including share premium of Rs.137/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1	India-Ahead Venture Fund				
1	The state of the s	3,96,000	21.46%	147/-	5,82,12,000
2	Meru Investment Fund PCC-Cell 1	3,75,000	20.33%	147/-	5,51,25,000
3	AG Dynamic Funds Limited	3,07,000	16.64%	147/-	4,51,29,000
4	Finavenue Capital Trust-Finavenue Growth Fund	2,05,000	11.11%	147/-	3,01,35,000
5	Shubkam Ventures (India) Private Limited	2,05,000	11.11%	147/-	3,01,35,000
6	Aryabhata Global Assets Funds ICAV Aryabhata India Fund	1,50,000	8.13%	147/-	2,20,50,000
7	Rajasthan Global Securities Private Limited	69,000	3.74%	147/-	1,01,43,000
8	Religo Commodities Venture Trust- Religo Commodities Venture Fund	69,000	3.74%	147/-	1,01,43,000
9	SB Opportunities Fund I	69,000	3.74%	147/-	1,01,43,000
	TOTAL	18,45,000	100.00%		27,12,15,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully

For, Vilas Transcore Limited

Nilesh Jitubhai Patel Managing Director DIN: 00447907

DIN: 00447907 Place: Vadodara



Corporate Office: Unit - II: Plot No. 435 to 437, 440, 453, 457

Nr. Galaxy Hotel, N.H.08, VIII-POR Dist. Vadodara-391243.(Guj.) INDIA Tele No.: +91-9328026762/67 Unit - I: 283-285, G.I.D.C. N.H. 8, POR-Ramangamdi Ind. Estate Dist. Vadodara-391243.(Guj.) INDIA Cell.: +91-9328026763 Vadodara Office:
2nd Floor, 201-202, Savorite Complex,
Opp. Navneet Park, Nr SNDT College,
Old Padra Road, Akota,
Vadodara-390020.