Vinyas Innovative Technologies Ltd.

(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)

CIN: U26104KA2001PLC028959

Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase

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September 26, 2023

To,
Asst. Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Vinyas Innovative Technologies Limited

The Board Meeting of the company at its meeting held on September 26, 2023, in consultation with the Book Running Lead Manager to the offer, have finalized allocation of 9,43,200 Equity Shares, to Anchor Investors at Anchor Investor issue price of ₹165.00 per share in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount (₹)
1.	Bengal Finance and Investment Private. Limited	1,65,600	17.56%	₹165.00	2,73,24,000
2.	Chhattisgarh Investments Limited	1,24,800	13.23%		2,05,92,000
3.	India-Ahead Venture Fund	1,65,600	17.56%		2,73,24,000
4.	LRSD Securities Private Limited	61,600	6.53%		1,01,64,000
5.	Quantum-State Investment Fund	76,800	8.14%		1,26,72,000
6.	Rajasthan Global Securities Private Limited	61,600	6.53%		1,01,64,000
7.	Saint Capital Fund	1,21,600	12.89%		2,00,64,000
8.	Singularity Equity Fund I	1,65,600	17.56%		2,73,24,000
	Total	9,43,200	100.00		15,56,28,000

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified. Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Vinyas Innovative Technologies Limited

Subodh M R

Company Secretary & Compliance Officer

