

**Date:** May 08, 2025

To,

**Asst.Vice President**

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Virtual Galaxy Infotech Limited**

The Board of Directors of the Company in their meeting held on **May 08, 2025**, in consultation with the Book Running Lead Manager (“BRLM”) to the Issue, has finalized allocation of **18,40,000** Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of **Rs. 142/-** per Equity Share (including share premium of Rs. 132/- per Equity Share) in the following manner:

Sr. No	Names of the Allottees	No. of Equity Shares Allotted	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price
1.	Radiant Global Fund - Class B Participating shares	1,09,000	5.92	142/-
2.	India Equity Fund I	4,23,000	22.99	142/-
3.	Grobiz SME Opportunity Fund	71,000	3.86	142/-
4.	Beacon Stone Capital VCC - Beacon Stone I	94,000	5.11	142/-
5.	Chanakya Opportunities Fund-I	71,000	3.86	142/-
6.	Vikasa India EIF I Fund - Incube Global Opportunities	71,000	3.86	142/-
7.	M7 Global fund PCC Dewcap Fund	1,19,000	6.47	142/-
8.	Zeal Global Opportunity Fund	73,000	3.97	142/-
9.	Rajasthan Global Securites Pvt Ltd	1,19,000	6.47	142/-
10.	Zeta global Fund (OEIC) PCC Limited-Zeta Series B Fund PC	1,41,000	7.66	142/-
11.	Jalan Chemical Industries Private Limited	71,000	3.86	142/-
12.	NAV Capital VCC- NAV Capital Emerging Star Fund	1,19,000	6.47	142/-
13.	Craft Emerging Market Fund PCC-Citadel Capital Fund	1,09,000	5.92	142/-
14.	Strategic Sixth Sense Capital Fund	1,09,000	5.92	142/-
15.	Silver Stride India Global Fund	1,41,000	7.66	142/-
	<b>Total</b>	<b>1,840,000</b>	<b>100.00%</b>	

Out of the total allocation **18,40,000** to the Anchor investor, no Mutual Fund have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Virtual Galaxy Infotech Limited**



**Authorised Signatory**

**Name: Sachin Pande**

**Designation: Managing Director**

**DIN - 02181154**