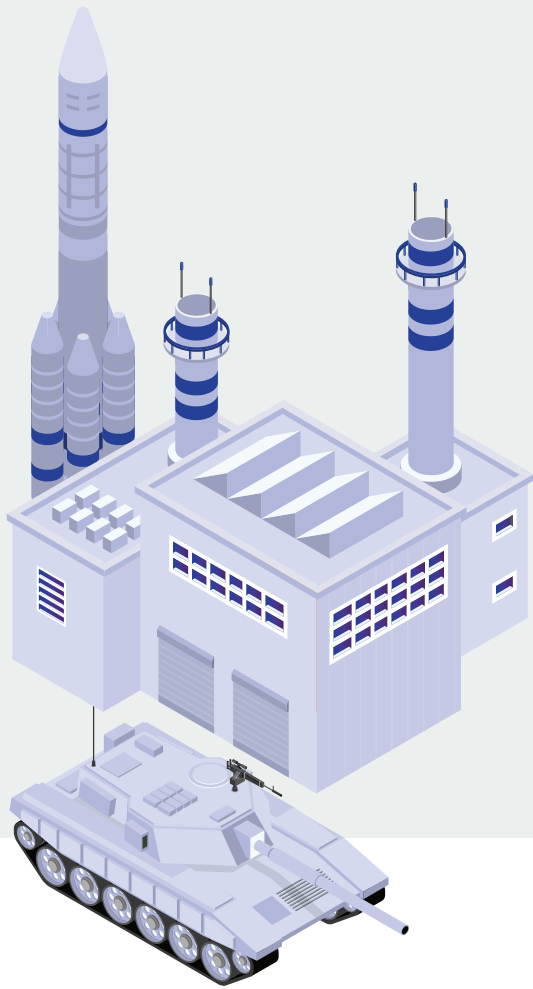




## IPO DETAILS

# Data Patterns Limited



Issue Opens

14<sup>th</sup> Dec 21, Tue

Issue Closes

16<sup>th</sup> Dec 21, Thu

Min. Lot Size

25 Shares

Issue Price Band

₹555 - ₹585

Industry

Defence

Issue size

Fresh Issue:

0.41 Cr Equity Shares  
(₹240.00 Cr)

OFS:

0.60 Cr Equity Shares  
(₹348.22 Cr)

Face Value

₹2

Listing at

NSE, BSE

### Objectives of the Issue

Prepayment or repayment of all, or a portion, of certain outstanding borrowings availed by the company.

Funding working capital requirements.

Upgrading and expanding existing facilities at Chennai.

General corporate purposes.

### Rating

**SUBSCRIBE**  
**(WITH CAUTION)**

**APPLY NOW**



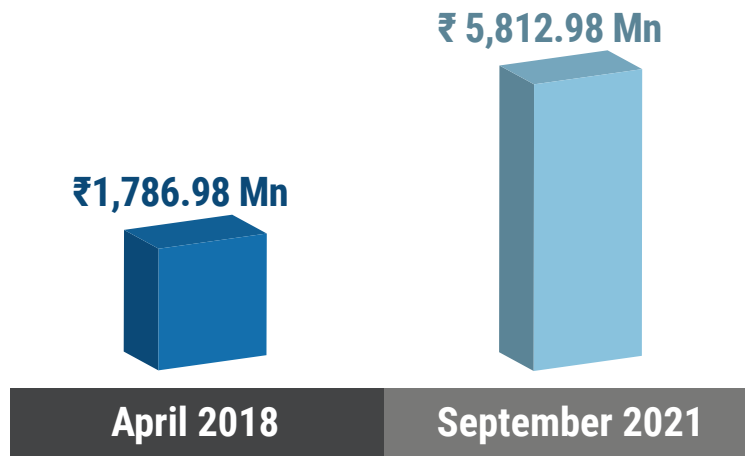
Data Patterns Limited

# Company Overview

Data Patterns Ltd. is among the few vertically integrated defence and aerospace electronics solutions provider catering to the indigenously developed defence products industry.

## Order Book Growth

(CAGR 40%)



**164%**

Approx. net  
profitability growth  
Fiscal 2020 - 2021

**71%**

Approx.  
revenue growth  
Fiscal 2019 - 2021

## Company's Core Competencies

Electronic hardware design  
and development

Software design and  
development

Firmware design and  
development

Mechanical design and  
development

Product prototype design  
and development

Functional testing and  
validation

Environment testing  
and verification

Engineering services  
opportunities



## In-house Capabilities

The company caters to the entire spectrum of defence and aerospace platforms – space, air, land and sea and has end-to-end capabilities to build and deliver complete systems, with their design and manufacturing capabilities being completely in-house.



## Company's Facilities

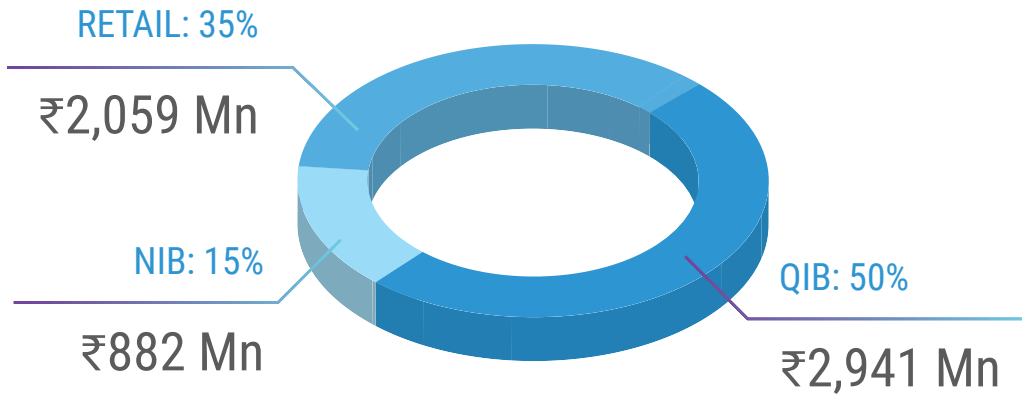
The company's manufacturing facility consists of a 100,000 square feet factory built on 5.75 acres of land in Chennai, which has facilities for design, manufacturing, qualification, and life cycle support of high-reliability electronic systems used in defence and aerospace applications.



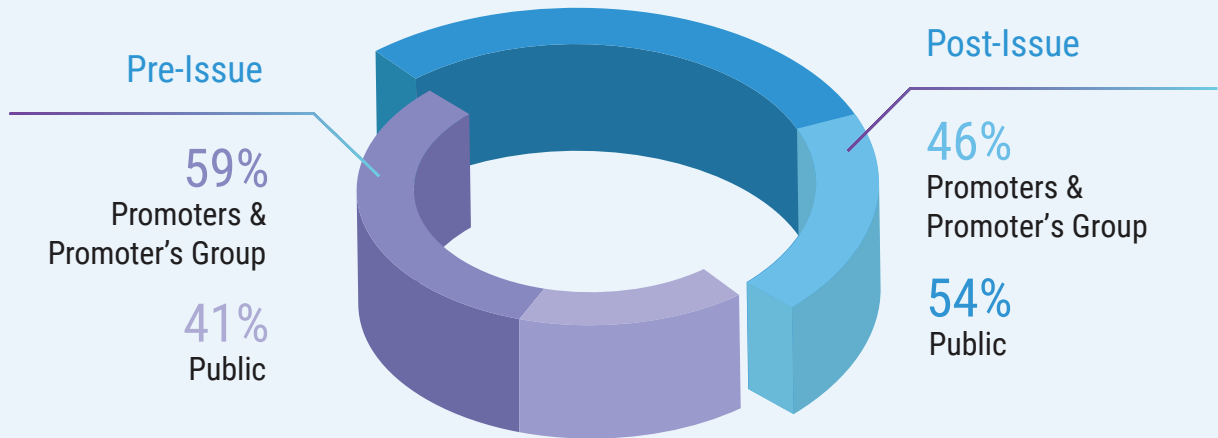
Data Patterns Limited

# Issue Details

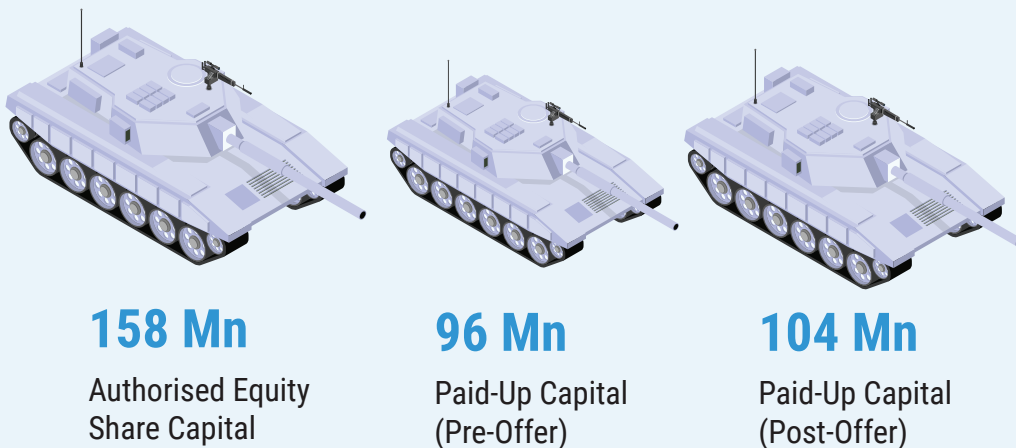
## Issue Break-Up



## Shareholding Pattern



## Capital Structure (in ₹)





Data Patterns Limited

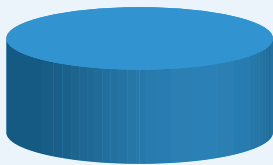
# Valuations and Peer Comparison

Market Cap  
₹30,354 Mn

Market Cap  
₹2,833 Mn

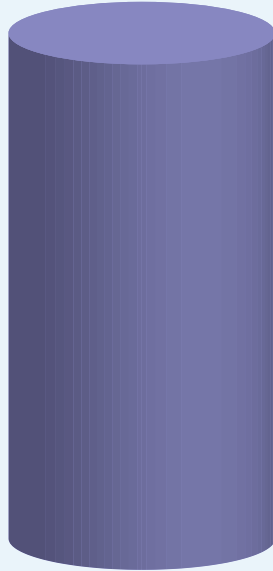
Market Cap  
₹7,465 Mn

P/E Ratio



**35.64**

Data Patterns Ltd.



**191.00**

Paras Defence & Space  
Technologies



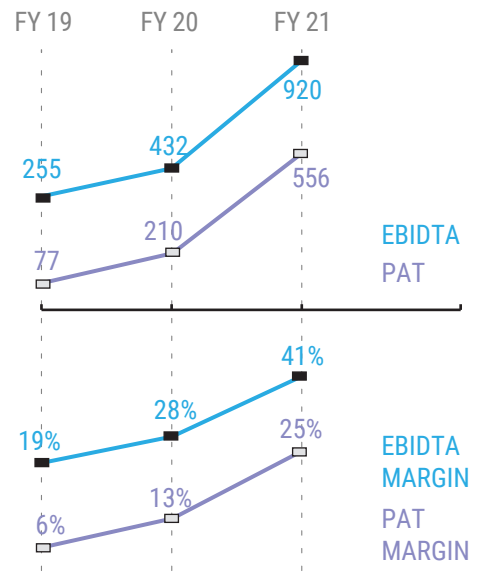
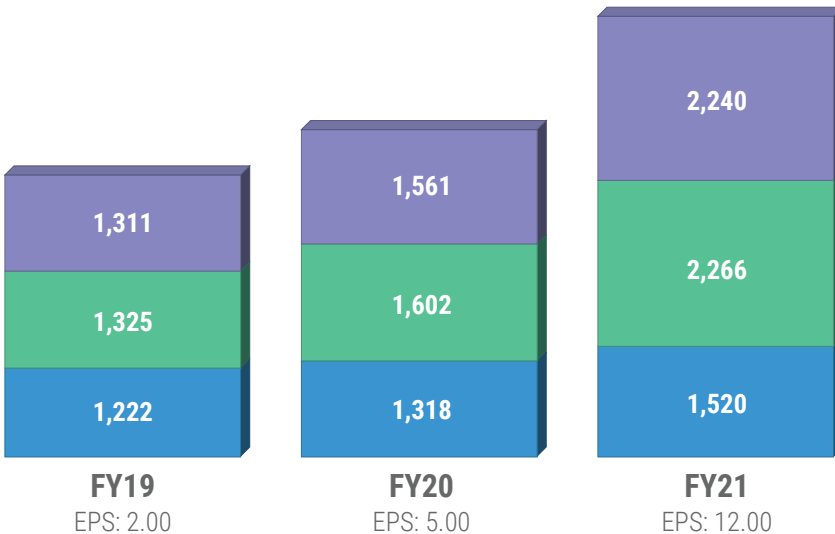
**130.00**

MTAR Technologies Ltd.

Market Cap data of listed securities as on Dec 10, 2021

## Financial Snapshot (in Mn ₹)

- Revenue
- Total Income
- Total Expenses





Data Patterns Limited

# Business Insights



## Competitive Strengths

- Indigenous integrated and strategic defence and aerospace electronics solutions provider which is well positioned to benefit from the Make in India opportunity.
- Innovation focused business model.
- Sound order book across product categories supplying to marquee customers in the defence and aerospace industry.
- Modern certified manufacturing facility of international standards.
- Consistent track record of profitable growth due to a scalable business model.
- Experienced management team and skilled workforce.



## Business Strategy

- Continue expansion of product portfolio with complex technology-based products.
- Focus on repeat large volume production orders.
- Augment the design and development capabilities and expand manufacturing infrastructure.
- Focus on increasing revenues by leveraging core competencies and grow our services business.
- Focus on increasing export business.



## Risks

- Promoter of the Company has pledged 26.20% of the paid-up capital with State Bank of India.
- Top five customers of the company contribute 88.79% to the total revenue.

## Promoters and Management Details

Srinivasagopalan Rangarajan - Chairman and Managing Director  
Rekha Murthy Rangarajan - Whole-time Director