

YBL/CS/2020-21/41

July 09, 2020

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sirs/ Madam

Sub.: Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by Yes Bank Limited (the "Bank") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Offer")

In continuation to our letter dated July 7, 2020, we wish to inform you that the Bank has filed a red herring prospectus dated July 7, 2020 ("**RHP**"), in connection with the Offer, with the Registrar of Companies, Maharashtra at Mumbai.

The details of the Offer are as follows:

- Offer size: Up to ₹ 150,000 million, by way of a fresh issue of Equity Shares, including an employee reservation portion of up to ₹2,000 million;
- Offer Opening Date: July 15, 2020;
- Offer Closing Date: July 17, 2020; and
- Anchor Investor Bidding Date: July 14, 2020.

We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For YES BANK LIMITED



Shivanand R. Shettigar
Group Company Secretary