

Registered Office :

Plot No. PF/21, Nr. Acme Pharma,
Opp. Teva Pharma, Sanand GIDC - II,
Sanand, Ahmedabad - 382110
Gujarat (INDIA)

CIN No.: U24230GJ2015PLC085451

March 28, 2023

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of SOTAC Pharmaceuticals Limited

The Board of Directors of the company at its meeting held on **March 28, 2023**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **8,53,200 Equity Shares**, to Anchor Investors at Anchor Investor Issue Price **₹ 111/- per share** in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (per equity share) | Total amount allocated (in ₹) |
|---------|--|--------------------------------|---|------------------------------|-------------------------------|
| 1. | NAV Capital VCC – NAV Capital Emerging Star Fund | 4,90,800 | 57.52% | ₹ 111/- | 5,44,78,800 |
| 2. | AG Dynamic Funds Limited | 1,81,200 | 21.24% | ₹ 111/- | 2,01,13,200 |
| 3. | Forbes EMF | 1,81,200 | 21.24% | ₹ 111/- | 2,01,13,200 |
| | Total | 8,53,200 | 100.00% | | 9,47,05,200 |

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus

Thanking You

For SOTAC Pharmaceuticals Limited

**Authorised Signatory****Name:** Brijeshkumar Ranchhodhbhai Patel**Designation:** Chief Finance Officer**PAN :** BPTPP4289P